HO	MEI	DEP		YSE-HD			R P	ECENT 1	78.3	5 P/E RATI	o 20.	2	23.9 17.0	RELATIV P/E RATI		5 DIV'D YLD	2.3	8%	/ALUI LINE	Ξ		
TIMELI		2 Lowered		High: Low:	42.0 25.6	31.1 17.0	29.4 17.5	37.0 26.6	42.5 28.1	65.9 41.9	82.5 62.4	106.0 74.0	135.5 92.2	139.0 109.6	191.5 133.0	207.6 175.4				t Price 2022		
SAFET		Raised 1	10/5/07	LEGEN	NDS	h Flow" p s	· · · · · · · · · · · · · · · · · · ·												2021	2022	320	
TECHN		3 Raised 3	3/9/18	Options: Y	elative Pric	e Strength															- 320	
) = Market)	0110	Shaded	area indic	ates recess	ion													+	200	
		OJECTI	nn'l Total												^{يلاله} دا ''ين						160 120	
High 2		Gain +45%)	Return 12%											-1								
	210 (r Decis	+20%)	7%								111111	1111111										
inside	MJJ	ASO	NDJ							սորդ,	11''			•••••							40	
to Buy Options	$\begin{array}{ccc} 1 & 0 & 0 \\ 4 & 0 & 0 \end{array}$	3 1 0	$\begin{smallmatrix}0&0&0\\0&2&0\end{smallmatrix}$	بېنې •••••	" ^{""""}			س بالے	րունել,				, •*••*•								4 0	
to Sell	600 tional l	2 1 0 Decisio		-	•••••••		hitki ⁿⁿ			••••••••	*** ****	*******						% TO	T. RETUR			
	2Q2017	3Q2017	4Q2017	Percent	' îs		· · · · · · · · · · · · · · · · · · ·	•••• [•] •	**************************************									1 yr	THIS N STOCK 28.7	VL ARITH.* INDEX 10.1	18	
to Buy to Sell	800 819	882 770	832 801	shares traded	20 - 10 -					millin.ir.				1				1 yr. 3 yr.	69.3	24.2	F	
Hid's(000) 2002	924776 2003			2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	5 yr. © VAI	195.9 UE LINE PI	76.2	21-23	
25.40	27.31	33.86		46.11	45.77	42.03	38.84	41.90	45.80	50.37	57.11	63.64	70.70	78.63	87.75	96.40	103.10	Sales pe		00. 220	121.90	
1.99	2.27	2.93	3.44	3.82	3.50	2.81	2.66	3.07	3.55	4.21	5.08	5.96	6.82	8.07	9.25	11.55	12.30		low"per s	sh	14.45	
1.56	1.88		2.72	2.79	2.27	1.78	1.66	2.03	2.47	3.10	3.76	4.56	5.34	6.45	7.46	9.35	9.90		s per sh ^A		12.15	
.21 8.64	.26 9.44	.33	.40 12.67	.68 12.71	.90 10.48	.90 10.48	.90 11.42	.95 11.64	1.04 11.64	1.16 11.98	1.56 9.07	1.88 7.13	2.36 5.04	2.76 3.60	3.56 1.25	4.12	4.60 .90		ecl'd per due per st		6.00 .95	
2293.0	2373.0		2124.0	1970.0	1690.0	1696.0	1698.0	1623.0	1537.0	1484.0	1380.0	1307.0	1252.0	1203.0	1150.0	1115.0			n Shs Out		1050.0	
22.6	16.7	16.7	14.7	13.7	15.4	14.3	15.3	15.6	15.0	17.9	20.2	19.1	22.1	20.3	21.6		ures are	-	n'I P/E Rat		19.0	
1.23 .6%	.95 .8%	.88	.78	.74 1.8%	.82 2.6%	.86 3.5%	1.02 3.5%	.99 3.0%	.94 2.8%	1.14 2.1%	1.13 2.1%	1.01 2.2%	1.11	1.07	1.07		e Line nates		P/E Ratio		1.05	
			as of 1/28		2.0%	71288		67997	70395		78812	83176		94595	100904	107500	112400	-	n'l Div'd Yi	ieiu	2.6%	
CAFIIA	LSIKU	GIURE	as of 1/20	0/10		33.7%	65955 33.9%	34.3%	34.5%	74754 34.6%	34.8%	34.8%	88519 34.2%	34.2%	34.1%	107500 34.0%	112400 34.0%	Sales (\$ Gross M			128000 34.0%	
	ebt \$270 t \$24267			Yrs \$642 st \$1045 r		8.6%	10.1%	11.0%	11.7%	12.7%	13.7%	14.6%	15.1%	16.0%	16.5%	16.4%	16.3%		ng Margin		16.3%	
				int earned		2274	2244	2248	2252	2256	2263	2269	2274	2278	2284	2287	2290		of Stores	i	2300	
13.9x) (94% of Cap'l)						2982.0 37.4%	2811.0 34.5%	3371.0 36.7%	3883.0 36.0%	4680.0 36.5%	5385.0 36.4%	6139.0 36.4%	6848.0 36.4%	7957 36.3%	8832 36.1%	10800 26.0%	11235 26.0%	Net Prof	. ,		12760 26.0%	
Leases, Uncapitalized Annual rentals \$868 mill. 4.2% 4.3							4.3%	5.0%	5.5%	6.3%	6.8%	7.4%	7.7%	8.4%	8.8%	10.1%		Net Prof			10.0%	
No Defined Denefit Deneien Dien						3537.0	3357.0	5144.0	3910.0	4530.0	4033.0	4467.0	3591	2739	3000	3500		j Cap'l (\$n		3500		
						8662.0 19393	8707.0 18889	10758 17898	9475.0 17777	14691 12522	16869 9322.0	20888 6316.0	22349 4333	24267 1454	25000 750		-	rm Debt (25000 1000		
						11.1%	13.0%	14.5%	18.3%	21.0%	25.0%	26.8%	31.6%	36.4%	44.0%			uity (\$mill) on Total Ca		51.5%		
as of 11/14/17					16.8%	14.5%	17.8%	21.7%	26.3%	43.0%	65.9%	108.4%	183.6%	NMF	NMF			on Shr. Eq		NMF		
	INT POS		2015		1/28/18	8.2% 51%	6.6% 54%	9.5% 47%	12.6% 42%	16.5% 37%	25.1% 42%	38.7% 41%	60.4%	105.1% 43%	NMF 48%	NMF 44%	NMF 46%		d to Com I Is to Net P		NMF 49%	
(\$MI Cash A	LL.)		2216	2538	3595				Depot, Inc										& furniture			
Receiv	ables	0) 1	1890	2029 12549	1952 12748									0 / 1	0,	U ,		1		,		
Other	ory (LIF	· _	1078	608	638	building supply/home improvement "warehouse" stores across the U.S. and in Canada and Mexico (as of 1/28/18). Acquired Hughes								specialty items; hardware & tools. Has about 406,000 employees. Off. & dir. own less than 1.0% of common; Capital World Investors, 6 \$\$\text{eq:10} Life Terry!								
Current Assets 16993 17724 18933 Accts Payable 6565 7000 7244							Supply in 1/06. Average store size: roughly 104,000 sq. ft. indoor plus 24,000 sq. ft. garden center. Items stocked: about 35,000.								6.8% (4/17 Proxy). Chairman, CEO, & President: Craig Menear. In- corporated: DE. Address: 2455 Paces Ferry Road, Atlanta, Georgia							
Debt Due 427 1252 2761						Product lines include building materials; lumber; floor/wall cover-								30339. Telephone: 770-433-8211. Internet: www.homedepot.com.								
Other Curren	t Liab.		5534 2526	5881 14133	6189 16194		The Home Depot finished fiscal 2017								er good year for this retailer. To start,							
ANNUAL RATES Past Past Est'd '14-'16							(ended January 28, 2018) in fine fash- ion. Sales in the final stanza of the year								the year contains 53 weeks, and the extra week is anticipated to add some \$1.6 bil-							
of change Sales	e (per sh)	10 Yrs 6.0			' 21-'23 8.0%			% from a year earlier, to \$23.883						week is anticipated to add some \$1.6 bil- lion to sales and \$0.19 to share net. A								
"Cash Earning		7.5 7.5	5% 17.	5% 11	1.0% 2.0%				our est										big			
Divider	ids	17.5 -8.0	5% 19.	.5% 14	4.5% 1.5%		lion. Comparable-store sales jumped 7.5%, while stores in the United States posted a								management expects the rate to be approximately 26% this fiscal year. Beyond							
Book V	r								i. Und										sees ta			
Fiscal Year Begins	Apr.Per	Jul.Per	SALES (\$ m Oct.Per	Jan.Per	Full Fiscal Year	clear	ly so	liď, a	ided l	byັhı	urrica	ne-rel	ated	as b	eing a	a net	posit	ive fo	or its	busi	ness,	
2015	20891	24829	21819	20980	88519				rom pr ontinu							-			tment intere			
	22762 23887	26472 28108	23154 25026	22207 23883	94595 100904				rs), in					erty taxes and mortgage interest. While interest rates are climbing, job and income								
2018	25300	29600	26000	26600	107500				el sell					grow	th ou	ght to	o fuel	home	e price	e app	reci-	
			27750		112400				e up 2 /eaker										nd for rgin s			
Fiscal Year Begins			ER SHARE Oct.Per		Full Fiscal Year				ber, e					flat	from	ťhe	fiscal	2017	7 ĭfigu	ire, t	hree	
2015	1.16	1.66	1.35	1.17	5.34				y stro										and \$4		llion	
2016	1.44	1.97	1.60	1.44	6.45				asis po 1e-relat										icipate ould		e a	
2017 2018	1.67 2.05	2.25 2.80	1.84 2.30	1.69 2.20	7.46 9.35				rgined													
2019 2.20 3.00 2.50 2.20 9.90 erating								expenses as a function of sales fell														
Cal-			/IDENDS P		Full	thanks to the robust top-line gain. Exclud- ing a \$0.17 charge related to the impact of								dividend yield (the quarterly payout was just increased 15.7%, to \$1.03 a share)								
endar	Mar.31		Sep.30		Year				nd Jo										et, wh			
2014 2015	.47 .59	.47 .59	.47 .59	.47 .59	1.88 2.36	bonu	ses to	o hou	rly em	iploye	es, sł	nare e	arn-	sue's	top 1	marks	for S	Safety	, Price	e Gro	wth	
2016	.69	.69	.69	.69	2.76			ed 17º estim	%, to \$ ate	51.69,	nicel	y ahea	ad of						s Prec tive a			
2017 2018	.89 1.03	.89	.89	.89	3.56				ate. shapi	ng u	p to l	be an	oth-						Marc			
		nds Sund	ay closes	t to Janua	ury (\$0.0				D); '14, \$0	<u> </u>	-			v'd reinve					I Strengt		A++	
1st of th	ne follow	ing year.			'15,	\$0.12; '1	7, (\$0.17). Totals	may not si	um 🏻	avail. (D)	In millio	ns, adjust	ted for ste	ock splits	. Sto	ck's Pric		ty -		95 100	

A++
95
100
100

 31st of the following year.
 '15, \$0.12; '17, \$0.17). Totals may not sum due to rounding. Next earnings report due May gains/(losses): '07, (\$0.10); '08, (\$0.44); '09, '15, **(C)** Dividends historically paid in March, '16, \$0.12; '17, \$0.17). Totals may not sum due to rounding. Next earnings report due May due to rounding. Next earnings report due May '15, \$0.12; '17, \$0.17). Totals may not sum due to rounding. Next earnings report due May '16, \$0.12; '17, \$0.17). Totals may not sum due to rounding. Next earnings report due May '16, \$0.12; '17, \$0.17). Totals may not sum due to rounding. Next earnings report due May '16, \$0.12; '17, \$0.17). Totals may not sum due to rounding. Next earnings report due May '16, \$0.12; '17, \$0.17). Totals may not sum due to rounding. Next earnings report due May '16, \$0.12; '17, \$0.17). Totals may not sum due to rounding. Next earnings report due May '16, \$0.12; '17, \$0.17). Totals may not sum due to rounding. Next earnings report due May '16, \$0.12; '17, \$0.17). Totals may not sum due to rounding. Next earnings report due May '16, \$0.12; '17, \$0.17). Totals may not sum due to reliable and is provided without waranties of any kind. THE PUBLISHER IS NOT RESPONSIBLE FOR ANY ERRORS OR OMISSIONS HEREIN. This publication is strictly for subscriber's own, non-commercial, internal use. No pat of it may be reproduced, resold, stored or transmitted in any printed, electronic or other form, or used for generating or marketing any printed or electronic publication, service or product.
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