5U	EINC	<u>G CO</u>	MPA	NY 1	YSE-	BA	RI	ECENT 2	40.4		» <b>20.</b> '	Media	ng: 21.1) an: 17.0)	RELATIVE P/E RATIO		<b>O</b> DIV'D YLD	2.6	<b>5%</b>	/ALUE	2	
IMELIN		Raised 6		High: Low:	92.1 65.9	107.8 84.6	88.3 36.2	56.6 29.0	76.0 54.1	80.6 56.0	77.8 66.8	142.0 72.7	144.6 116.3	158.8 115.1	160.1 102.1	246.5 155.2				Price 2021	
AFETY		Raised 6		LEGEI	.0 x "Cash	n Flow" p s	h	_													32
		S Raised 8 = Market)	/25/17	Options:	Yes	e Strength ates recess	ion									<b> </b> ●					20
		OJECTIC												שווייייו		<sup>-</sup> '' ' ا					+16
	Price	Gain	nn'l Total Return									יי <sub>ו</sub> שיווי	I, <sup>11</sup> 11111								+12
		+10%) (-10%)	6% 1%			••••	μ <sub>μ</sub> μ		Huul	ייון <sup>, ויז</sup> וין	יוווייו										+80
	Decis		A M J	الالليار المعمود • • • • •		•••••						•		•••	,						+60
Buy	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	0 0 0	0 0 0	•• 			li	••,[1] '     •••••••	•**••••	······································	*********	••••	***** <sub>**</sub> ****	•••••••	********	•					+40
iell	0 5 0	0 6 0 Decisio	080															% TO	T. RETUR		
	3Q2016	4Q2016	1Q2017	Percen	t 18 -										1			1 yr.	THIS V STOCK 87.3	INDEX 14.4	18
Buy Sell Yo(000)	541 625	632 659	638 702	shares traded	12 - 6 -													3 yr. 5 yr.	119.5 273.6	26.9 95.3	F
) <b>01</b>	451514 <b>2002</b>	453411 <b>2003</b>		2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	· · ·	UE LINE PI		20-2
2.94	67.61	63.08	66.13	72.11	81.19	90.12	87.24	94.01	87.46	92.30	108.12	115.90	128.43	144.18	153.24	160.00	170.35		es per sh		219
5.10 2.79	4.72 2.82	2.82	3.57 1.63	4.50 2.39	5.78 3.62	7.53 5.26	5.94 3.63	4.13	6.85 4.46	7.08 4.82	7.56 5.11	8.60 5.96	10.40 7.38	10.51 7.44	14.36 10.84	15.30 11.30	16.20 11.75		low" per s s per sh <sup>A</sup>		21. 16
.68	.68	.68	.85	1.05	1.25	1.45	1.62	1.68	1.68	1.68	1.76	1.94	2.92	3.64	4.36	5.68	6.50	Div'ds D	ecl'd per	sh <sup>B</sup> ∎	8
1.34 3.57	1.25 9.62	.93 10.17	1.23 14.23	2.03 14.54	2.22 6.25	2.35 12.22	2.40 d1.85	1.63 2.93	1.53 3.76	2.30 4.72	2.25 7.76	2.81 19.90	3.16 12.26	3.68 9.50	4.23 1.32	3.00 d5.20	3.50 d7.25		ending pe due per sh		4 d5
7.89	799.66	800.28	793.20	760.58	757.84	736.68	698.14	726.29	735.30	744.70	755.60	747.40	706.70	666.62	617.15	575.00	550.00		n Shs Out		490
18.6	14.1	33.4	29.4	26.0	22.2	17.9	18.3	24.1	14.7	14.5	14.3	17.3	17.4	19.3	12.3	Bold fig	ures are Line	-	I'l P/E Rat		1
.95 .3%	.77. 1.7%	1.90	1.55 1.8%	1.38	1.20	.95 1.5%	1.10 2.4%	1.61 3.7%	.94 2.6%	.91 2.4%	.91 2.4%	.97 1.9%	.92 2.3%	.97 2.5%	.65 3.3%		ates		P/E Ratio n'l Div'd Yi		3.
			as of 6/30			66387	60909	68281	64306	68735	81698	86623	90762	96114	94571	92000	93700	Revenu	es (\$mill)		107
	ebt \$107 \$10055		کا Due in 5 T Interes.			11.1% 1486.0	8.9% 1491.0	5.4%	10.2% 1727.0	10.7% 1660.0	9.7% 1811.0	9.4% 1844.0	10.1% 1906.0	9.4% 1833.0	10.8% 1910.0	12.5% 1950	12.5% 2000		ng Margin ation (\$mi	II\ F	13. 2
tal in	terest co		I6: 18.2x) More thar		f Can'll	4058.0	2654.0	1335.0	3311.0	3614.0	3903.0	4586.0	5446.0	5176.0	6950.0	6850	6900		it (\$mill)	n) -	8
		italized A	nnual Rei			33.7%	33.6%	22.9%	26.5%	33.0%	34.0%	26.4%	23.7%	27.7%	16.7%	28.0%	30.0%		Tax Rate		30.
nsior	1 Assets	s-12/16 \$		Oblig. \$8	3.2 bill.	6.1% d4258	4.4% d4961	2.0%	5.1% 5177.0	5.3% 8536.0	4.8% 12327	5.3% 13588	6.0% 11068	5.4% 17822	7.3%	7.5%	7.4%		it Margin   Cap'l (\$n	nill)	7. 1
l Sto	ck None	•		-		7455.0	6952.0	12217	11473	10018	8973.0	8072.0	8141.0	8730.0	9568.0	10000	10000	Long-Te	rm Debt (	\$mill)	9
		591,083	,386 shs.			9004.0 26.5%	d1294 51.1%	2128.0 11.3%	2766.0 25.6%	3515.0 29.0%	5867.0 28.2%	14875 20.8%	8665.0 33.4%	6335.0 35.3%	817.0 68.4%	d3000 NMF	d4000 NMF		uity (\$mill) on Total Ca		d2: N
	19/17					45.1%		62.7%	NMF	NMF	66.5%	30.8%	62.9%	81.7%	NMF	NMF			on Shr. Eq	•	N
		\$142 bill	ion (Larg	e Cap)		32.9%	 45%	5.4% 91%	74.4% 38%	67.4% 34%	44.0% 34%	21.0% 32%	38.4% 39%	42.4% 48%	NMF 40%	NMF 50%	NMF 55%		d to Com I Is to Net P		N 5
			2015	2016	6/30/17		4070	9170	30 /0	34 /0	34 %						55%				J
RRE (\$MIL	NT POS .L.)	ITION	<b>2015</b>		6/30/17	27% BUSIN	ESS Th	e Roeinc	Compa	nv is a	leading i	manufact				6 Has 1	50 500 e	mnlovee	off /dir	contro	l ah
RRE (\$MIL sh A ceiva	NT POS L.) ssets ables	ITION 1	2052 1 8713	10029 8832	10326 9503	BUSIN comme	rcial airc	e Boeing raft. Man	ufactures	the 737,	747, 767	7, 777, ai	nd 787.	0.3% of	stock; \$	State Str	eet Corp	o., 10.4%	s. Off./dir ; Evercor	re Trust,	5.8
RRE (\$MII sh A ceiva ento ner	NT POS .L.) ssets ables ry (Avg	TION 11 Cst) 4	2052 1 8713 7257 4 212	10029 8832 43199 428	10326 9503 42453 549	BUSIN comme Also p	rcial airc	raft. Man business	ufactures jets, figl	the 737, hters (F-	747, 767 15, F/A-	7, 777, aı 18), helio	nd 787. copters	0.3% of Cap'l W	stock; \$ orld Inve	State Str estors, 8	eet Corp .4%; Var	o., 10.4% nguard C	; Evercoi iroup, 6.3	re Trust, 8%; Blac	, 5.8 kRo
RRE (\$MIL sh A ceiva rento ner rrent cts P	NT POS LL.) ssets ables ry (Avg Assets ayable	11 Cst) 4 6 2	2052 1 8713 7257 4 <u>212</u> 8234 6 4814 2	10029 8832 43199 428 52488 25881	10326 9503 42453 549 62831 26387	BUSIN comme Also p (CH-47 Munitio	rcial airc roduces , AH-64) n), satelli	raft. Man business ); guided ites, spac	ufactures jets, figl weapon ce launch	the 737, hters (F- s (Harpo systems	747, 767 15, F/A- oon, Joir , and ma	7, 777, ar 18), helio It Direct nages the	nd 787. copters Attack e Inter-	0.3% of Cap'l W 5.4% (4 Muilenb	stock; \$ orld Inve /17 pro: urg. Inc.:	State Str estors, 8 xy). Pres DE. Add	eet Corp .4%; Var sident, C dr.: 100 N	o., 10.4% nguard G CEO, and North Rive	; Evercoi iroup, 6.3 d Chairm erside Pla	re Trust, 8%; Blac an: Der iza, Chic	, 5.8 kRo nnis
RRE (\$MII sh A ceiva ento ner rrent cts P bt D	NT POS LL.) ssets ables ry (Avg Assets ayable	TION 1: Cst) 4 6: 2: 2: 2: 2: 1: 1: 1: 1: 1: 1: 1: 1: 1: 1	2052 1 8713 7257 2 8234 6 4814 2 1234 4364 2	10029 8832 43199 62488 62488 25881 384 23869	10326 9503 42453 549 62831 26387 720 25802	BUSIN comme Also p (CH-47 Munitio nationa	rcial airc roduces , AH-64) n), satelli I Space	raft. Man business ); guided ites, spac Station. Ir	ufactures jets, figl weapon ce launch n 2016, fo	the 737, hters (F- s (Harpo systems preign sa	747, 767 15, F/A- oon, Joir , and ma les accou	7, 777, ai 18), helio It Direct nages the Inted for	nd 787. copters Attack e Inter- 59% of	0.3% of Cap'l W 5.4% (4 Muilenb 60606-1	stock; \$ orld Inve /17 pro: urg. Inc.: 596. Tel.	State Str estors, 8 xy). Pres DE. Ado .: 312-54	reet Corp .4%; Var sident, C dr.: 100 N 4-2000. V	b., 10.4% nguard G CEO, and North Rive Web: ww	; Evercoi iroup, 6.3 d Chairm	re Trust, 8%; Blac an: Der iza, Chic	, 5.8 kRo nnis
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RRE (\$MII sh A ceiva ento her rrent cts P bt Du her rrent <b>NUA</b> hange	NT POS LL) ssets ables ry (Avg Assets ayable je Liab. L RATE (per sh)	TION 1: Cst) 4 6 2: 2: 5 S Past 10 Yrs.	2052 1 8713 7257 2 <u>212</u> 8234 6 4814 2 1234 4364 2 0412 5 <b>Pas</b> 5 Yr	10029 8832 43199 <u>428</u> 52488 25881 23869 50134 st Est'd 's. to	10326 9503 42453 549 62831 26387 720 25802 52909 1'14-'16 20-'22	BUSIN comme Also p (CH-47 Munitio nationa Boei rewa the	rcial airci roduces (, AH-64) n), satelli Il Space s ing sl arded stock	raft. Man business ); guided ites, spac Station. In hareh l of la price	ufactures jets, figl weapon the launch n 2016, for the Si has s	the 737, hters (F- s (Harpo systems oreign sa soreign sa soreign sa spiked	747, 767 15, F/A- oon, Joir , and ma les accou ve be ur Ju more	7, 777, and 18), helid t Direct nages the unted for <b>en rie</b> <b>ne re</b> e that	Attack attack lnter- 59% of chly port, b 50	0.3% of Cap'l W 5.4% (4 Muilenb 60606-1 than <b>Our</b> Boeir	stock; \$ orld Inve /17 pro: urg. Inc.: 596. Tel. the ye long- ig's	State Str estors, 8 xy). Pres DE. Ado : 312-54 ear-ea term comm	eet Corp .4%; Var sident, C dr.: 100 N 4-2000. V urlier 1 outlo nercial	o., 10.4% nguard G CEO, and North Rive Veb: ww tally. <b>pok is</b> l ain	; Evercon iroup, 6.3 d Chairm erside Pla w.boeing. <b>also</b> ccraft	re Trust, 1%; Blac an: Der Iza, Chic com. <b>posit</b> bac	, 5.8 kRo nnis ago t <b>iv</b> klo
RRE (\$MIL sh A ceiva ento er rrent tcts P tot Du er rrent NUA NUA	NT POS L.) ssets ables ry (Avg Assets ayable Je Liab. Liab. Liab. Liab. C per sh) les Flow"	iTION 1: Cst) 4 6 2: 5 5 5 8 10 Yrs. 7.0 10.0	2052 1 8713 7 257 2 212 8 8234 6 4814 2 1234 4 4364 2 0412 5 Pas 5 Yr % 9.0 % 14.3	10029 8832 43199 428 52488 525881 50134 <b>st Est'd</b> <b>st Est'd</b> <b>st Est'd</b> <b>s</b> to 0%	10326 9503 42453 549 62831 26387 720 25802 52909 1'14-'16 '20-'22 7.5% 0.5%	BUSIN comme Also p (CH-47 Munitio nationa Boei rewa the s point hemo	rcial airci roduces , AH-64) n), satelli il Space s ing sl arded stock ts, or oth ha	raft. Mani business ); guided ites, spac Station. In hareh l of la price almos as beet	ufactures jets, figl weapon ce launch n 2016, for <b>colder</b> <b>te.</b> Si has s st 30% n the	the 737, hters (F- s (Harpo systems breign sa <b>rs hav</b> ince o spiked %. The best p	747, 767 15, F/A- bon, Joir, , and ma les accou <b>ve be</b> ur Ju more e aerco perform	7, 777, and 18), helia nages the inted for <b>en ric</b> <b>ne rej</b> <b>e than</b> <b>ospace</b> <b>ner in</b>	Attack a Inter- 59% of <b>hly</b> <b>port</b> , <b>50</b> <b>be</b> - <b>the</b>	0.3% of Cap'l W 5.4% (4 Muilenb 60606-1 than <b>Our</b> Boeir rema plane	stock; s forld Inve //17 pro: urg. Inc.: 596. Tel. the yo long- ng's ins m s valu	State Str estors, 8. xy). Pres DE. Add :: 312-54 ear-ea term comm nassive ued a	eet Corp 4%; Var sident, C dr.: 100 N 4-2000. V rlier 1 outlo nercial e at 1 t \$424	b., 10.4% nguard G CEO, and North Rive Neb: www tally. <b>bok is</b> <b>cok is</b> <b>more</b> 4 billi	; Evercoi iroup, 6.3 d Chairm erside Pla w.boeing. <b>also</b> ccraft than s on. Th	re Trust, 3%; Blac an: Der iza, Chic com. <b>posit</b> bac 5,700 nis sh	tiv ago
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