	EIN	<u>G CC</u>	/IVIP/	AIN I M	NYSE-	BA	RI P	ECENT 1	86.88	B P/E Ratio	17.	B (Traili Media	ng: 16.4) an: 17.0)	RELATIVE P/E ratio		1 DIV'D YLD	3.3	%	ALUE	Ξ	
IMELIN		2 Raised 6		High: Low:	92.1 65.9		88.3 36.2		76.0 54.1	80.6 56.0	77.8 66.8	142.0 72.7	144.6 116.3	158.8 115.1	160.1 102.1	187.6 155.2				Price 2021	
AFETY		Raised &		LEGEN 11 Re	NDS .0 x "Casl	h Flow" p s ce Strength	sh														32
ECHNI ETA 1.		J Raised 3 0 = Market)	3/31/17	Options:	Yes	ce Strength cates recess															20
	,	ROJECTÍ												שווייייו		1 ^{''} ••••••					+16
	Price	Gain	nn'l Total Return										I, ¹ 1,11		Г П						+12 +10
w 1	85	(+20%) (Nil)	8% 4%		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				Huuld	ייון ^{יייו} ויי	יהסווייי										+80
	r Decis JAS		JFM	1.0000000		*******			P					•••••		••••					+60
	$\begin{smallmatrix}0&1&0\\0&2&0\end{smallmatrix}$	060	0 0 0 0 517					¹ • ••••••	**************************************	,.,.***,.***	********	•••	*********	· · · ·	********						+40
		050 Decisio		-			l L	li.										% TO T	T. RETUR	2N 4/17 /L ARITH.*	
Buy	202016 525		4Q2016 632	Percens	t 18 - 12 +	╧╼╫							1					1 yr.	STOCK 41.7	INDEX 19.0	
ielĺ	697 473354	625	659 453411	traded	6 -													3 yr. 5 yr.	55.9 173.6	25.3 82.4	F
01	2002	2003	2004	2005	2006		2008	2009		2011	2012	2013	2014	2015	2016	2017	2018	© VALI	UE LINE PI	UB. LLC	20-2
2.94 5.10	67.61 4.72		66.13 3.57	72.11	81.19 5.78	90.12 7.53	87.24 5.94	94.01 4.13	87.46 6.85	92.30 7.08	108.12 7.56	115.90 8.60	128.43 10.40	144.18 10.51	153.24 14.36	157.25 14.25	168.85 14.90		es per sh low" per s	sh	205 19.
2.79	2.82		1.63	2.39	3.62	5.26	3.63	1.87	4.46	4.82	5.11	5.96	7.38	7.44	10.84	10.50	14.30		s per sh ^A		14
.68	.68 1.25		.85 1.23	1.05 2.03	1.25 2.22	1.45 2.35	1.62 2.40	1.68	1.68 1.53	1.68 2.30	1.76 2.25	1.94 2.81	2.92	3.64	4.36	5.68 4.00	6.50		ecl'd per ending pe		7
1.34 3.57	9.62		14.23	14.54	6.25	12.22	d1.85	1.63 2.93	3.76	2.30 4.72	2.25 7.76	19.90	3.16 12.26	3.68 9.50	4.23	4.00	4.10 1.80		lue per sh		4 9
7.89	799.66		793.20	760.58	757.84	736.68	698.14	726.29	735.30	744.70	755.60	747.40	706.70	666.62	617.15	585.00	555.00	Commor	n Shs Out	sťg ^D	510
8.6 .95	14.1 .77		29.4 1.55	26.0 1.38	22.2	17.9 .95	18.3 1.10	24.1 1.61	14.7 .94	14.5 .91	14.3 .91	17.3 .97	17.4 .92	19.3 .97	12.3 .65	Bold fig Value		-	'I P/E Rat P/E Ratio		1
3%	1.7%		1.8%	1.7%	1.6%	1.5%	2.4%	3.7%	2.6%	2.4%	2.4%	1.9%	2.3%	2.5%	3.3%	estin	ates		'l Div'd Yi		3.
		JCTURE : 799 mill. I			4 mill	66387	60909	68281	64306	68735	81698	86623	90762	96114	94571	92000	93700	Revenue	. ,		105
Debt	\$10432	2 mill. I	LT Interes	st \$350 m		11.1%	8.9% 1491.0	5.4% 1666.0	10.2% 1727.0	10.7% 1660.0	9.7% 1811.0	9.4% 1844.0	10.1%	9.4% 1833.0	10.8% 1910.0	10.5% 1950	10.5% 1950	Operatin Deprecia	g Margin ation (\$mi) E	11. 2
tal in	terest c	overage '	16: 18.2x)) (99% o	f Cap'l)	4058.0	2654.0	1335.0	3311.0	3614.0	3903.0	4586.0	5446.0	5176.0	6950.0	6400	6380	Net Profi	it (\$mill)	.,	7
		italized A s-12/16 \$		ntàls \$29	3 mill. ′	33.7% 6.1%	33.6% 4.4%	22.9%	26.5% 5.1%	33.0% 5.3%	34.0% 4.8%	26.4% 5.3%	23.7% 6.0%	27.7% 5.4%	16.7% 7.3%	30.0% 7.0%	30.0% 6.8%	Income T Net Profi			30. 7.
				Oblig. \$8	3.2 bill.	d4258	d4961	2392.0	5177.0	8536.0	12327	13588	11068	17822	12354	10000	8000		Cap'l (\$n	nill)	10
Sto	ck None	e				7455.0	6952.0	12217	11473	10018	8973.0	8072.0	8141.0	8730.0	9568.0	10000	10000	-	rm Debt (90
	on Stocl 19/17	k 603,580	,992 shs.			9004.0 26.5%	d1294 51.1%	2128.0 11.3%	2766.0 25.6%	3515.0 29.0%	5867.0 28.2%	14875 20.8%	8665.0 33.4%	6335.0 35.3%	817.0 68.4%	1000 60.0%	1000 59.5%	•	ity (\$mill) n Total Ca		50 57.
		¢112 hill	ion (l ora	o Con)		45.1%		62.7%	NMF	NMF	66.5%	30.8%	62.9%	81.7%	NMF	NMF		Return o	n Shr. Eq	uity	N
	NT POS	: \$113 bill SITION	2015		3/31/17	32.9% 27%	 45%	5.4% 91%	74.4% 38%	67.4% 34%	44.0% 34%	21.0% 32%	38.4% 39%	42.4% 48%	NMF 40%	NMF 54%	NMF 59%		I to Com I s to Net P		70. 5
(\$MIL sh As	LL.) ssets	1	2052	10029	9205				Compar										s. Off./dir		
ceiva	ables		8713 7257	8832 43199	9335 43247				ufactures jets, figh										; Evercor roup, 6.3		
	ry (Avg			428	580 62367	(CH-47	, AH-64)); guided	weapon	s (Harpo	oon, Joir	t Direct	Attack	5.4% (4	/17 proxy	y). CEO:	Dennis A	A. Muilent	burg. Chr	rmn.: W.	Jam
ento ner	ry (Avg : Assets		<u>212</u> 8234 (e launch								\ddr.: 100		iverside l		hica
ento ner rrent cts P	Assets ayable	s <u>6</u>	8234 (4814 2	62488 25881	25298			Station, Ir	n 2016. to	vielon sa	les accoi	unted for		IL 60606	6-1596. 1	el. 312-	544-2000). Web: w	/ww.boeir	na.com.	
ento ier rrent cts P ot Du ier	Assets ayable	s 6 2 2	8234 0 4814 2 1234 24364 2	62488 25881 384 23869	25298 367 24116	nationa		Station. Ir									544-2000 addit				
entor er rent ts P ot Du er rent	Assets Payable ue Liab.	5 6 2 2 5	8234 4814 1234 24364 24364 50412	62488 25881 384 23869 50134	25298 367 24116 49781	nationa Shai adva	res o ance.	f Boe In fa	e ing l ct, yea	have ar to	cont date,	inuec the s	l to tock	profit shoul	abilit d_res	y. In sume	addit its_u	ion, tl pwarc	he bo 1 traj	ttom ectory	lin y i
entor rent cts P ot Du rent rent NUA	Assets Payable ue Liab. L RATE (per sh)	s 6 2 2 5 5 5 5 7 8 7 8 7 8 7 8 7 8 7 8 7 8 7 8	8234 4814 1234 24364 24364 20412 5 Pa 5 Yr	62488 25881 384 23869 50134 st Est'd rs. to	25298 367 24116 49781 1 '14-'16 '20-'22	nationa Shar adva has	res o ance. been o	f Boe In fa one of	eing l	h ave ar to est-pe	cont date, erform	inuec the s ing m	l to tock nem-	profit shoul 2018,	abilit d res than	y. In sume ks to	addit its u ample	ion, tl pwarc defer	he bo 1 traj 1se sp	ttom ectory endin	lin y i g l
entor er rent ts P ot Du er rent venu sh F	Assets Payable Liab. Liab. (per sh) les Flow"	5 6 2 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5	8234 (4814 (4814 (4364 (4364) (4364) (412) (5) (6) (7) (7) (7) (7) (7) (7) (7) (7) (7) (7	62488 25881 384 23869 50134 st Est'd rs. to 0% 5%	25298 367 24116 49781 i '14-'16 '20-'22 6.5% 9.0%	nationa Shar adva has bers havi	res o ance. been of of the ng ac	of Boe In fa one of e Dow chieved	e ing l ct, yea the b Jones d a te	h ave ar to est-pe s Indu otal r	cont date, erform istria return	inued the s ing m Aver of r	l to stock nem- age, nore	profit shoul 2018, the U as co	abilit d res than J.S. G ntinu	y. In sume ks to overn ed st	addit its u ample ment rong (ion, the pware of	he bo d traj ise sp is allie id for	ttom ectory endin es, as • Boei	lir y i g l we
entor er ts P tot Du er rent venu ush F ning iden	Assets Payable Liab. Liab. Lab. Lab. (per sh) les Flow" gs ds	s 6 2 5 5 5 7.0 10 Yrs 7.0 10.0 13.0 13.0	8234 0 24814 1234 1234 1234 24364 12 00412 12 00412 12 00412 12 00412 12 00 9 0% 9 0% 14. 0% 18. 0% 16.	62488 25881 384 23869 50134 st Est'd rs. to 0% 5% 5% 5% 5%	25298 367 24116 49781 i '14-'16 ' 20-'22 6.5% 9.0% 9.5% 3.5%	nationa Shar adva has bers havi than	res o ance. been o of the ng ac 20%.	of Boe In fa one of e Dow chieved For o	eing l ct, yea the b Jones d a to compa	have ar to est-pe s Indu otal r rison,	cont date, erform ustria return the	inue the s ing m Aver of r Dow i	l to stock nem- age, nore s up	profit shoul 2018, the U as co comm	abilit d res than J.S. G ntinu nercia	y. In sume ks to overni ed str l airc	addit its u ample ment rong c craft.	ion, the pward of	he bor d traj nse sp is allie nd for hat r	ttom ectory endin es, as ' Boei note,	lir y i g l we ing th
entor er ent ts P ot Du er rent nange venu ash F ning iden ok Va	Assets Payable Liab. Liab. Liab. Liab. Liab. (per sh) les Flow" gs ds alue	5 7.0 5 Pasts 10 Yrs 7.0 10.0 13.0 13.0 -4.0	8234 0 24814 1234 1234 1234 24364 12 20412 12 20412 12 20012 12 20012 12 20012 12 20012 12 20012 12 20012 12 20012 12 20012 12 20012 12 20012 12 20012 12 2012 12 2012 12 2012 12 2012 12 2012 12	62488 25881 384 23869 50134 st Est'd rs. to 0% 5% 5% 5% 5% 5% 5% 5% 5%	25298 367 24116 49781 1'14-'16 '20-'22 6.5% 9.0% 9.5% 3.5% 4.0%	nationa Shar adva has bers havi than abou Boei	res o ance. been o of the ng ac 20%. t 8% ng's o	of Boe In fa one of e Dow chieved . For over outperf	eing l ct, yea the b Jones d a to compa compa formar	have ar to est-pe s Indu otal r rison, same nce, ir	cont date, erform istria return the the tin n our	inuec the s ing m Aver of r Dow i ne fra view,	to tock nem- age, nore s up ame. can	profit shoul 2018, the U as co comm divisi 5,700	abilit d res than U.S. G ontinu nercia on's plan	y. In sume ks to overni ed str l airc backl nes va	addit its u ample ment rong craft. og ro ilued	ion, the pward defer and it demar On t emain at \$4	he bor d traj nse spo s allie nd for hat r s ma 17 bi	ttom ectory endin es, as Boei note, assive illion.	lin y ^j g l we ing th a W
entoi er rrent bt Du er rrent NUA nange venu ash F ning iden bk Va	Assets ayable Liab. Liab. L RATE (per sh) les low" gs ds alue QUA Mar.31	s 6 2 2 5 5 5 8 9 4 5 5 5 7 5 7 5 7 5 7 5 7 5 7 5 7 5 7 5	Re234 Res 44814 1234 1234 1234 44364 12 64814 12 64814 12 64964 12 7 12 7 12 90412 12 190 9. 190 14. 19% 15. 19% 15. EVENUES (Sep.30	62488 25881 384 23869 50134 st Est'd 5% <td>25298 367 24116 49781 1'14-'16 '20-'22 6.5% 9.0% 9.5% 4.0% Full Year</td> <td>nationa Shar adva has bers havi than abou Boei be a</td> <td>res o ance. been o of the ng ac 20%. it 8% ng's o ittribu</td> <td>In fa one of e Dow chieved For o over outperf ited to</td> <td>eing l ct, yea the b Jones d a to compa r the</td> <td>have ar to est-pe s Indu otal r rison, rison, samo nce, ir umber</td> <td>cont date, erform ustria return the the tin our of fa</td> <td>inuec the s ing m Aver of r Dow i ne fra view, actors</td> <td>tock nem- age, nore s up ame. can , in-</td> <td>profit shoul 2018, the U as co comm divisi 5,700 also a</td> <td>abilit d res than J.S. G ontinu nercia on's plan anticij</td> <td>y. In sume ks to overni ed sti l airc backl nes va pate n</td> <td>addit its u ample ment rong o craft. og ro ilued nore b</td> <td>ion, tl pwarc defer and it demar On t emain at \$4 ooking</td> <td>he bot d traj nse sp s allie nd for hat r s ma l17 bi gs, as</td> <td>ttom ectory endin es, as · Boei note, assive illion. fuel c</td> <td>lin g l we ing th W</td>	25298 367 24116 49781 1'14-'16 '20-'22 6.5% 9.0% 9.5% 4.0% Full Year	nationa Shar adva has bers havi than abou Boei be a	res o ance. been o of the ng ac 20%. it 8% ng's o ittribu	In fa one of e Dow chieved For o over outperf ited to	eing l ct, yea the b Jones d a to compa r the	have ar to est-pe s Indu otal r rison, rison, samo nce, ir umber	cont date, erform ustria return the the tin our of fa	inuec the s ing m Aver of r Dow i ne fra view, actors	tock nem- age, nore s up ame. can , in-	profit shoul 2018, the U as co comm divisi 5,700 also a	abilit d res than J.S. G ontinu nercia on's plan anticij	y. In sume ks to overni ed sti l airc backl nes va pate n	addit its u ample ment rong o craft. og ro ilued nore b	ion, tl pwarc defer and it demar On t emain at \$4 ooking	he bot d traj nse sp s allie nd for hat r s ma l17 bi gs, as	ttom ectory endin es, as · Boei note, assive illion. fuel c	lin g l we ing th W
entoi er rrent tts P bt Du er rrent NUA nange /enu ash F ning iden/i bk Va lar	Assets Payable ue Liab. Liab. (per sh) jes Flow" js ds alue QUA Mar.31 20465	s 6 2 2 5 5 5 8 9 4 5 5 5 8 7 6 2 5 5 7 6 10 7 7 6 10 7 7 6 13.0 13.0 13.0 13.0 2 13.0 2 13.0 2 13.0 2 13.0 2 13.0 13.0 13.0 13.0 13.0 13.0 13.0 13.0	B234 Image: Constraint of the second se	62488 25881 384 23869 50134 st Est'd sc 5% 0% 5% 24468	25298 367 24116 49781 114-16 20-22 6.5% 9.0% 9.5% 4.0% Full Year 90762	nationa Shar adva has bers havi than abou Boei be a cludi as w	res o ance. been o of the ng ac 20%. 20%. 20%. 12% ng's o ttribu ing th vell as	of Boe In fa one of e Dow chieved . For o b over outperf ited to a adva s inves	eing l ct, yea Jones d a to compa r the formar o a nu ance o stors e	have ar to est-pe s Indu otal r rison, sam nce, ir umber f the expect	cont date, erform ustria return the te tin our of fa overa ing au	inuec the s ing m l Aver of r Dow i ne fra view, actors ll man n incr	to tock nem- age, nore s up ame. can , in- cket, ease	profit shoul 2018, the U as co comm divisi 5,700 also a are r rema	abilit d res than J.S. G ontinu hercia on's plan anticij elativ ins hi	y. In sume ks to overni ed sti l airc backl nes va pate n ely lo gh. T	addit its u ample ment rong c raft. og ro lued nore b w and his wi	ion, t pwarc defer and it demar On t emain at \$4 ooking d dem ill imp	he bor l traj nse sp s allie nd for hat r hat r l17 bi gs, as nand f prove t	ttom ectory endin es, as Boei note, assive illion. fuel c for fli the fir	lir g l we ing th W cos gh
entol er rrent ts P bt Du er rrent NUA ange venu ash F ning iden venu k Va lar lar la 15 16	Assets Payable Liab. Liab. L RATE (per sh) les clos alue QUAI Mar.31 20465 22149 22632	s 6 2 2 5 5 8 Past 10 Yrs 7.0 13.0 13.0 -4.0 8 7 8 7.0 2 13.0 2 4 5 8 7 9 7 9 7 9 7 9 7 9 7 9 7 9 7 9 7 9 7	B234 C (4814 1234 1234 1234 (0412 1000000000000000000000000000000000000	62488 2384 23869 50134 st Est'd st St St St 0% 0% 0% 5%	25298 367 24116 49781 1'14-'16 '20'22 6.5% 9.0% 9.0% 9.5% 3.5% 4.0% Full Year 90762 96114 94571	nationa Shan adva has bers havit than abou Boei be a cludi as w in de	res o ance. been o of the ng ac 20%. 20%. at 8% ng's o ttribu ing th vell as efense	of Boe In fa one of e Dow chieved . For of over outperf uted to a advas s invest e spend	eing l ct, yea be b Jones d a to compa c the formar o a nu ance o stors e ding b	have ar to est-pe s Indu otal r rison, sam nce, ir umber f the expect y the	cont date, erform ustria return the the tin our of f overa ing au Trum	inued the s ing m l Aver of r Dow i ne fra view, actors ll man n incr p Adu	l to ttock nem- age, nore s up ame. can , in- cket, ease min-	profit shoul 2018, the U as co comm divisi 5,700 also a are r rema cial j	abilit d res than U.S. G ontinu nercia on's plar anticij elativ ins hi positio	y. In sume ks to overni ed sti backl nes va pate n ely lo gh. T ons of	addit its u ample ment craft. og re ilued nore b w and his wi man	ion, t pwarc e defer and it demar On t emain at \$4 ooking d dem ill imp y carr	he bor d traj nse sp s allie nd for hat r hat r s ma l17 bi gs, as hand f prove f riers	ttom ectory endin es, as Boei note, assive illion. fuel o for fli the fin and t	lir y i g l we ing th a V cos gh na the
entoi er rent ts P bt Du er rent NUA hange ven u sh F ning iden ven U I - ar I - 1 - 5 6 6	Assets Payable Liab. Liab. L RATE (per sh) les low" gs ds alue QUA Mar.31 20465 22149 22632 20976	s 6 2 2 5 5 8 Past 10 Yrs 7.C 10.C 13.C 13.C 13.C 13.C 23 5 7 7.C 10.C 13.C 245 22045 22045	B234 G (4814 1234 1234 1234 (0412 1234 (0412 1234 (0412 1234 (0412 1234 (0412 1234 (0412 1234 (0412 1234 (0412 1234 (0412 123784 23784 23898 23398 23700	62488 25861 384 23869 50134 st Est'd st Est'd 0% 5% 0% 5% 0% 5% 0% 5% 0% 5% 0% 5% 0% 5% 0% 5% 0% 5% 9% 0% 5% 10 Dec.31 24468 23573 23286 24124	25298 367 24116 49781 1'14-'16 '20'22 6.5% 9.0% 9.0% 9.5% 3.5% 4.0% Full Year 90762 96114	nationa Shar adva has bers havi than abou Boei be a cludi as w in de istra large	res o ance. been o of the ng ac 20%. t 8% ng's o ttribu ing th vell as efense ttion. e shar	of Boe In fa one of e Dow chieved . For of over outperf ited to a adva s inves e spend What's re-net	eing l ct, yea the b Jones d a to compa the formar ance o stors e ding b s more gain f	have ar to est-pe s Indu otal r rison, sam ce, ir umber f the expect y the e, Boe in 202	cont date, erform ustria return the lin our of fa overa ing au Trum eing a 16, au	inued the s ing n l Aver of r Dow i ne fra view, actors ll man n incr p Adu chieven d Ma	l to ttock nem- age, nore s up ame. can , in- cket, ease min- ed a urch-	profit shoul 2018, the U as co comm divisi 5,700 also a are r rema cial p desire new	abilit d res than J.S. G ontinu nercia on's plan anticij elativ ins hi positic e to aircra	y. In sume ks to overni ed sti l airc backl nes va pate n ely lo igh. T ons of replac aft. A	addit its u ample ment rong c craft. og ro lued nore b w and his wi man ce the ull tol	ion, the pwarce defer and it demain On t emain at \$4 ooking d dem ill imp y carrisit agi d, the	he bor l traj nse sp ns s allie nd for hat r s ma l17 bi gs, as nand f prove t riers ing fl anks	ttom ectory endin s, as Boei ote, assive fllion. fuel of for fli the fin and t eets to al	lin y i g l we ing th we sos gh cos gh nai the with
entoi er rrent tts P tt D ter rrent NUA hange venu ash F ning venu ash F ning venu ash F 1 lar 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	Assets Payable Ue Liab. L RATE (per sh) Ies Iow" Js ds alue QUAI Mar.31 20465 22149 22632 20976 22400 E	s 6 2 5 5 8 9 10 Yrs 7.0 10.0 13.0 13.0 13.0 13.0 13.0 13.0 13	B234 G 44814 1234 1234 1 44364 1 64364 1 64364 1 64364 1 64364 1 64364 1 64364 1 64364 1 64364 1 64364 1 64364 1 64364 1 64364 1 64364 1 64364 1 64364 1 64364 1 7 1 7 1 7 1 7 1 7 1 7 1 7 1 7 1 7 1 7 1 7 1 7 1 7 1 7 1 7 <td>62488 23869 50134 st Est'd 5% 1 5% 1 0% 5% 5% 1 0% 5% 5% 1 24468 23573 23286 23286 23280 23286 23280 23280 23280 23280 23280 23280 23280 23280 23280 23280 23280 23280 23280 23280 23280 23280 23280 23280 23280 24124 23270 23280 23280 24124 23280 24124 24124 23270 23280 24124 23280 24124 2</td> <td>25298 367 24116 49781 114-'16 '20-'22 6.5% 9.0% 9.5% 3.5% 4.0% Full 90762 96114 94571 94571 92000 93700 Full</td> <td>nationa Shar adva has bers havit than abou Boei be a cludi as w in de istra large perio</td> <td>res o ance. been o of the ng aco 20%. 20%. 12 20%. 14 8% ng's o 15 0% ng's o 15 0% 16 0% 17 0% 17 0% 18 0% 18 0% 19 0% 10 0% 10% 10 0% 10 0% 10000000000</td> <td>f Boe In fa one of e Dow chieved. For of over outperf ited to a advas e advas s inves e spen What's re-net</td> <td>eing l ct, yea the b Jones d a to compa the formar o a nu ance o stors e ding b s more gain i toppe</td> <td>have ar to est-pes s Indu otal r rison, sam nce, ir umber f the expect y the e, Boe in 20 ed Wa</td> <td>cont date, erform ustria return the e tin our of fa overa ing au Trum eing a 16, au</td> <td>inued the s ing n l Aver of r Dow i ne fra view, actors ll man n incr p Adu cchieve nd Ma reet's</td> <td>l to tock nem- age, nore s up ame. can , in- cket, ease min- ed a urch- con-</td> <td>profit shoul 2018, the U as co comm divisi 5,700 also a are r rema cial p desir new these</td> <td>abilit d res than J.S. G ontinu nercia on's plan anticij elativ ins hi positic e to aircra fac</td> <td>y. In sume ks to overni ed sti backl nes va pate n ely lo igh. T ons of replac aft. A tors,</td> <td>addit its u ample ment rong c raft. og ro lued nore b w and his wi man ce the ull tol and</td> <td>ion, th pwarce defer and it demain On t emain at \$4 ooking d dem ill imp y carr ir ag d, th oth</td> <td>he bor l traj nse spi s allie nd for hat r s ma l17 bi gs, as and f prove t riers ing fl anks ers,</td> <td>ttom ectory endin es, as Boei note, assive fllion. fuel of for fli the fin and t eets to al inclue</td> <td>lin y i g t we ing th a cos gh cos gh che the the the din</td>	62488 23869 50134 st Est'd 5% 1 5% 1 0% 5% 5% 1 0% 5% 5% 1 24468 23573 23286 23286 23280 23286 23280 23280 23280 23280 23280 23280 23280 23280 23280 23280 23280 23280 23280 23280 23280 23280 23280 23280 23280 24124 23270 23280 23280 24124 23280 24124 24124 23270 23280 24124 23280 24124 2	25298 367 24116 49781 114-'16 '20-'22 6.5% 9.0% 9.5% 3.5% 4.0% Full 90762 96114 94571 94571 92000 93700 Full	nationa Shar adva has bers havit than abou Boei be a cludi as w in de istra large perio	res o ance. been o of the ng aco 20%. 20%. 12 20%. 14 8% ng's o 15 0% ng's o 15 0% 16 0% 17 0% 17 0% 18 0% 18 0% 19 0% 10 0% 10% 10 0% 10 0% 10000000000	f Boe In fa one of e Dow chieved. For of over outperf ited to a advas e advas s inves e spen What's re-net	eing l ct, yea the b Jones d a to compa the formar o a nu ance o stors e ding b s more gain i toppe	have ar to est-pes s Indu otal r rison, sam nce, ir umber f the expect y the e, Boe in 20 ed Wa	cont date, erform ustria return the e tin our of fa overa ing au Trum eing a 16, au	inued the s ing n l Aver of r Dow i ne fra view, actors ll man n incr p Adu cchieve nd Ma reet's	l to tock nem- age, nore s up ame. can , in- cket, ease min- ed a urch- con-	profit shoul 2018, the U as co comm divisi 5,700 also a are r rema cial p desir new these	abilit d res than J.S. G ontinu nercia on's plan anticij elativ ins hi positic e to aircra fac	y. In sume ks to overni ed sti backl nes va pate n ely lo igh. T ons of replac aft. A tors,	addit its u ample ment rong c raft. og ro lued nore b w and his wi man ce the ull tol and	ion, th pwarce defer and it demain On t emain at \$4 ooking d dem ill imp y carr ir ag d, th oth	he bor l traj nse spi s allie nd for hat r s ma l17 bi gs, as and f prove t riers ing fl anks ers,	ttom ectory endin es, as Boei note, assive fllion. fuel of for fli the fin and t eets to al inclue	lin y i g t we ing th a cos gh cos gh che the the the din
enton errent ts P bt Du errent NUA nangee venuuash F minggidenvel venuuash F ninggidenvel venuuash F 11 11 11 11 11 11 11 11 11 11 11 11 11	Assets ayable aue Liab. L RATE (per sh) les Tow" s ds alue QUAI Mar.31 20465 22149 22632 20976 22400 E Mar.31	s 6 2 5 5 5 5 8 9 4 10 Yrs 7.0 10.0 13.0 13.0 13.0 13.0 13.0 13.0 13	B234 G 4814 1234 1234 1 44364 1 60412 1 90412 1 909 9 906 14. 906 14. 906 14. 906 14. 906 14. 906 14. 907 16. 908 15. EVENUES (Sep.30 23784 23898 23700 24000 PER SHAR Sep.30	62488 23869 50134 st Est'd 5% 1 5% 1 6% 5% 5% 1 24468 23573 23286 23286 23286 23280 23286 23280 23280 23280 23280 23280 23280 23280 23280 23280 23280 23280 23280 23280 23280 23280 23280 23280 23280 23280 24124 23700 E A Dec.31	25298 367 24116 49781 I '14-'16 '20'22 6.5% 9.0% 9.0% 9.0% 9.0% 9.0% 9.0% 9.0% 9.0	nationa Shar adva has bers havit than abou Boei be a cludi as w in de istra large peric sens tant,	res o ance. been o of the 20%. tt 8% ng's o ttribu ing th vell as efense ttion. e shar od ear us est , mar	f Boe In fa one of e Dow chieved . For of o over utperf ited to e adva s inves e spend What's re-net rnings cimate nagem	eing l ct, yea the b Jones d a tr compa r the formar o a nu ance o stors e ding b s more gain f toppe . Lastl	have ar to est-pe s Indu otal r rison, sam- nce, ir umber f the expect y the e, Boe in 201 ed Wa ly, and ontim	cont date, erform istria return the e tin our of fa overa ing au Trum ing a 16, au dl Stri l just	inued the s ing m Aver of r Dow i ne fra view, actors Il man n incr np Adh cchieven d Ma veet's as im o be	l to tock hem- age, nore s up ame. can can cket, ease min- ed a urch- con- por- ex-	profit shoul 2018, the U as co comm divisi 5,700 also a are r rema cial j desir new these reduc have	abilit d res than J.S. G ontinu nercia on's) plar anticij elativ ins hi positic e to aircra fac ced R notic	y. In sume ks to overni- led st backl bach	addit: its u ample ment rong c raft. og ro lued lued his wi man ce the ull tol and nd ope incre	ion, ti pwarce defer and it demar On t emain at \$4 ooking d dem ill imp y carr ir ag d, th oth eratin ased	he boo l traj use sp s allie nd for hat r s ma li17 bi gs, as hand for orove f riers a ing fl anks ers, g exp our 2	ttom ectory endin es, as Boei note, assive illion. fuel of for fli the fin and t ects to al inclue enses 020-22	lin y i g b we ing th z cost ghi nau che wit ll din , w
enton errent tsts Pu errent NUA hange venuush F ning idenvisk V li- lar 14 15 16 17 18 18 18 17 18	A Assetts ayable ue Liab. L RATE Flow" (per sh) res Flow" (per sh) res alue QUAI Mar.31 22465 22149 22632 220976 22400 E Mar.31 1.28 1.87	s 6 2 2 5 5 5 8 9 3 10 Yrs 7.0 13.0 13.0 13.0 13.0 2 4.0 2 2 4.0 2 2 2 4 5 5 7.0 13.0 2 4.0 2 2 4.0 2 2 2 4 5 5 5 7 8 10 Yrs 7.0 13.0 13.0 2 2 4.0 2 2 2 4 5 5 7 8 10 Yrs 7.0 13.0 13.0 2 2 4 5 5 2 2 2 4 5 5 7 8 10 7 8 1 3.0 7 1 3.0 1 3.0 2 2 4 5 5 2 2 2 4 5 5 2 2 2 4 5 5 2 2 2 4 5 5 2 2 2 4 5 5 2 2 2 4 5 5 2 2 2 4 5 5 2 2 4 5 5 2 2 2 4 5 5 2 2 4 5 5 2 2 2 4 5 5 2 2 4 5 5 2 2 2 4 5 5 2 2 4 5 5 2 2 4 5 5 2 2 2 5 5 2 2 4 5 5 2 2 4 5 5 2 2 2 6 5 2 2 4 5 5 2 2 2 6 5 2 2 4 5 5 2 2 2 6 5 2 2 3 6 0 2 2 4 5 5 2 2 2 6 5 2 2 2 6 5 2 2 2 6 5 2 2 2 6 5 2 2 2 6 5 2 2 2 6 5 2 2 2 6 5 2 2 2 6 5 2 2 2 6 5 2 2 2 6 5 2 2 2 5 5 2 2 2 6 5 2 2 2 6 5 2 2 2 6 5 2 2 2 5 5 2 2 2 6 5 2 2 2 5 5 2 2 2 5 5 2 2 2 6 5 2 2 3 5 5 2 2 2 5 5 2 2 2 5 5 2 2 3 5 5 2 2 3 5 5 2 2 2 5 5 2 2 2 5 5 5 2 2 2 5 5 2 2 2 5 5 2 2 3 5 5 2 2 5 5 5 2 2 3 5 5 5 5	B234 Television 1234 1234 1234 1234 1234 1234 1234 1234 14304 1234 10412 1 1909 14. 1976 14. 1976 15. EVENUES (Sep.30 23784 25849 23898 23700 2000 PER SHAR Sep.30 1.86 2.47	62488 62488 23869 50134 st Est'd ss. to 5%	25298 367 24116 49781 114-'16 20-'22 6.5% 9.0% 9.0% 9.0% 9.0% 9.0% 9.0% 9.0% 9.0	nationa Shar has bers havi than abou Boei be a cludi as w in de istra large perio sens tant, trem	res o ance. been o of the ng ac 20%. 20%. 20%. 12% o the so tribut so tribut as efense tion. e shar od ear us est , mar nely sl	f Boe In fa one of e Dow chievee . For of o over outperf tited to a adva s invest e spend What's re-net rnings cimate nagem hareho	eing l ct, yea the b Jones d a tr compa tor he forman o a nu ance o stors e ding b s more gain i toppe . Last leent c	have ar to est-pes s Indu otal r rison, sam ince, ir umber f the expect y the e, Boe in 20 ed Wa ly, and ontim friend	cont date, erform istria return the l e tim n our of fi overa ing a Trum eing a 16, an all Str d just ues t lly. Al	inued the s ing m Aver of r Dow i ne fra view, actors ll man n incr p Adu chieven d Ma ceet's as im o be long v	l to tock nem- age, nore s up ame. can can cket, ease min- d a urch- con- por- ex- with	profit shoul 2018, the U as co comm divisi 5,700 also a are r rema cial j desir new these reduce have botto	abilit d res than J.S. G on's on's on's on's plan anticij elativ ins hi positic e to aircra fac ced R. notic m-line	y. In sume ks to overni- ed st l airc backl nes va pate n ely lo gh. T ons of replac aft. A ttors, &D an eably e proje	addit: its u ample ment rong c raft. og ra lued hore b w and his wi man ce the ull tol and nd ope incre	ion, the pware e defer and it deman On t emain at \$4 ooking d dem ll imp y carr ir agg d, the othe eratin ased to \$1	he boi l traj ise sp is allie in for hat r s ma lif bi gs, as iand for orove f riers ing fl anks ers, g exp our 2 4.70 p	ttom ectory endin es, as be boot assive flilion. fuel of for fli the fin and t eets to al inclus enses 020-2 er sha	lin y i g b we ing th wi cos gh cos gh che the the the the the the the the the t
enton rrent tots P tot D tot D tot D tot D tot D tot D tots T rrent NUA Nange venu ash F ning venu k V a tots 11 14 15 16 17 18 11 14 15 16	A Assetts 'ayable ue Liab. L RATE (per sh) ues Flow" (per sh) (per	ES Past 10 Yrs 7.0 13.0 -4.0 The second state of the second state state 100 Yrs 7.0 13.0 -4.0 The second state state 100 Yrs 7.0 13.0 -4.0 The second state 13.0 -4.0 The second state 13.0 -4.0 The second state 13.0 -4.0 The second state 13.0 -4.0 The second state 14.0 The second state 15.0	B234 G 44814 2 44814 2 44814 2 44814 2 44364 2 44364 2 44364 2 44364 2 44364 2 44364 2 44364 2 44364 2 904 16. 90% 16. 90% 15. EVENUES (Sep.30 23784 23898 23700 24000 PER SHAR Sep.30 1.86 2.47 3.60 2.47	62488 25881 384 23869 50134 st Est'd rs. to' 5% 0% 5% 0% 5% 384 23869 50134 st Est'd 5% 0% 5% 9% 5% 9% 5% 9% 5% 9% 9% 9% 9% 9% 24468 23573 23286 24124 23700 E A Dec.31 2.59	25298 367 24116 49781 114-'16 '20-'22 6.5% 9.5% 3.5% 4.0% Full Year 90762 90762 90762 90714 94571 94571 92000 93700 Full Year 7.38 7.44 10.84	nationa Shar has bers havi than abou Boei be a cludi as w in de istra large perio sens tant, trem aggr ly di	res o ance. been o of the ng act 20%. 120%. Ng's o ttribu ing th yell as efense tion. e shar od ear us est man bely sl eessive videno	f Boe In fa one of e Dow chieved . For o over butperf ited to be adva s inves e spen What's re-net rnings .imate nagem hareho e sharc d was	eing l ct, yea the b Jones d a to compa r the formar o a nu ance o stors e ding b s more gain i toppe . Lastil ent c older f e repu	have ar to est-pes s Indu otal r rison, sam cce, ir umber f the expect y the expect y the e, Boe in 202 ed Wa ly, and ontinu friend rchass tly rai	cont date, erform stria return the 1 e tin overa ing au for overa ing au for all Stri l just ues t lly. Al es, th ised 3	inued the s ing n Aver of r Dow i ne fra view, actors II man n incr n incr n incr n actors II man n incr n be actors II man n incr n be actors II man n actors II man n be as im o be long v e quat 0%. S	l to tock	profit shoul 2018, the U as co comm divisi 5,700 also a are r rema cial j desir new these reduc have botto The less,	abilit d res than J.S. G untinu nercia ion's plan anticij elativ ins hi positic e to aircra fac ced R notic m-line stock we at	y. In sume ks to overni- led stil backl ba	addit its u ample ment rong c araft. og rc ilued nore b inore b w and his wi c the and and ope incre ection ot ince llish i	ion, the pwarce defer and it demar On t emain at \$4 ooking d dem in ag d, tha othe eratin ased to \$1 expen n rega	he bo he traj ise spi- s allie nd for hat r s ma 17 bi gs, as iand for or ove t ing fl anks ers, g expi- our 2 4.70 p bive. ard to ard to	ttom ectory endin s, as be boen note, assive illion. fuel of for fli the fin and t eets to al inclue enses 020-2 eer sha None o Boei	lin y i g b we ing th a wit ll din , wi 202 are
enton ler rrent tots P bot Dubler rrent NUA mangeuvenue venue vash F ning idenni bk Va II- II II II II II II II	Liab. Liab. Liab. Corresting Liab. L	E E 2 2 5 Past 10 Yrs 7.0 10.0 13.0 13.0 13.0 13.0 2454 24543 24543 23200 23600 ARNINGS Jun.30 2.24 1.59 2.860 2.60	B234 G 44814 2 44814 2 1234 2 44364 2 44364 2 44364 2 44364 2 44364 2 44364 2 44364 2 44364 2 44364 2 44364 2 904 18. 976 18. 976 15. EVENUES (Sep.30 23898 23700 23898 23700 24000 1.86 2.477 3.60 2.75 2.90	62488 23869 50134 st Est'd st Est'd st St'd 5% 1 0% 5% 1 0% 5% 1 0% 5% 1 24468 23573 23286 24124 23700 E A Dec.31 2.02 1.51 2.59 2.81 2.90	25298 367 24116 49781 114-'16 20-'22 6.5% 9.0% 9.0% 9.0% 9.0% 9.0% 9.0% 9.0% 9.0	nationa Shar adva has bers havi than abou Boei be a cludi as w in de istra large perio sens tant, trem aggr ly di ly pu	res o ance. been o of the ng ac 20%. 1 20%. 1 20%. 2 20%.	f Boe In fa one of e Dow chieved . For of over butperf ited to e advas inves e spen What? re-net rnings imate hareho e sharc d was vestors	eing l ct, yea the b Jones d a to compar to a no ance o stors e ding b s more gain i toppe . Lastl lent c older i e repu	have ar to est-pes s Indu otal r rison, same rison, in umber of the expect y the expect y the e, Boe in 20 ed Wa ly, and ontinu friend friend thy rai	cont date, erform istria return the i overa ing au overa ing au Trum ing a 16, an 11, an 11, stri 1 just 1 just 1 just 1 just 1 just 1 just 1 just 1 just 1 just 2 just 1 just 1 just 2	inued the s ing n Aver of r Dow i ne fra view, actors II man n incr np Adu chiev as im o be long v e quan 0%. S good r	l to ttock nem- age, nore s up ame. can , in- cket, ease min- cket, ease min- ched a urch- con- por- ex- with tter- imp- news	profit shoul 2018, the U as co comm divisis 5,700 also a are r rema cial j desir new these reduc have botto The less, prosp	abilit d res than J.S. G untinu nercia ion's plan anticij elativ ins hi positic e to aircra fac ced R. notic m-line stock we ab	y. In sume ks to overni- led st backl backl backl backl backl backl backl back pate n ely lo igh. T bons of replac aft. A ctors, &D an eably e projec is n re bul and t	addit its u ample ment craft. og rc hlued nore b w and his wi c the and and ope incre ection ot incre llish i	ion, the pwarce defer and it demar On t emain at \$4 ooking d dem in ag in ag in ag in ag in ag in ag in ag in ag i	he bo he traj use spuss allie nd for hat r s ma 117 bi gs, as hand for ove t riers anks ers, g expuss ers, g expuss arks ers, s rank	ttom ectory endin es, as Boei note, assive illion. fuel of for fli the fu and t eets to al inclue enses 020-2 eer sha None Doei ced fa	lin y i g k we ing th W cos ghan the with ll dir , w 202 are
entoner rrent tres Pot Duter rrent TS Pot Duter NUA NUA NOA No Pot NUA No Pot Nu Nu Nu Nu Nu Nu Nu Nu Nu Nu Nu Nu Nu	A Assetts ayable ue Liab. L RATE (persh) les clorersh) s ds alue QUA Mar.31 20465 22149 22632 20976 22400 E Mar.31 1.28 1.83 2.34 2.35 QUAR	E Past 10 Yrs 7.0 10 Yrs 7.0 10.0 13.0 13.0 13.0 13.0 24543 24543 24543 24543 23200 ARNINGS Jun.30 2.2.4 1.59 2.860 2.66 2.65 RTERLY DIN	B234 R 44814 2 44814 2 44814 2 44814 2 44364 2 44364 2 44364 2 44364 2 44364 2 44364 2 44364 2 44364 2 44364 2 44364 2 904 18. 905 14. 906 14. 907 14. 908 15. EVENUES (Sep.30 23898 23700 24000 24000 PER SHAR 2.60 1.86 2.47 3.60 2.75 2.90 //IDENDS P	62488 23869 50134 st Est'd st Est'd st Est'd 5% 1. 0% 5% 5% 1. 0% 5% 5% 1. 0% 5% 5% 1. 24468 23573 23286 24124 23700 E A Dec.31 2.02 1.51 2.59 2.81 2.90 AID B ■	25298 367 24116 49781 1'14-'16 '20'22 6.5% 9.0% 9.0% 9.0% 9.0% 9.0% 9.0% 9.0% 9.0	nationa Shar adva has bers havit than abou Boei be a cludi as w in do istra large peric sens tant, trem aggr ly di ly pu on m ing r	res o ance. been o of the ng ac 20%. tt 8% ng's o ttribu ing th vell as efense ttion. e shar od ear us est , mar hely sl essive videno ut, inv nany f near it	f Boe In fa one of e Dow chieved. For of o over sutperf tited to a advas s invese e spend What's re-net rnings timate nagem hareho d was vestors, fronts, ts all-t	eing l ct, yea the b Jones d a to compar- r the formar o a nu ance o stors e ding b s more gain f toppe . Lastleent c older f e repu recent s have and t	have ar to est-pes s Indu otal r rison, samé nce, ir umber f the expect y the e, Boe in 202 ed Wa y, and ontim friend rchase tly rai è rece he iss igh.	cont date, erformustria return the l e tin n our of fa overa ing au Trum eing a 16, au 116, au 116, st liy. A les, th ised 3 sue is	inued the s ing n Aver of r Dow in the fra view, actors ll man n incr p Adu chieve as im o be long v e quan 0%. S good r now t	to tock nem- age, nore s up ame. can , in- cket, ease min- ed a urch- con- por- ex- with cter- imp- news rrad-	profit shoul 2018, the U as co comm divisi 5,700 also a are r rema cial p desir new these reduce have botto The less, prosp ably inves	abilit d res than J.S. G untinu nercia on's) plan anticip elativ ins hi positic e to aircra fac ced R notic m-line stock we as for Ti tors	y. In sume ks to overmi- ed st l airc backl bach	addit: its u ample ment rong c raft. og rc alued nore b w and his wi c the and ope incre ection ot ince llish i he eq ess. T want	ion, ti pwarce defer and it demar On t emain at \$4 ooking d dem ill imp y carr ir agg d, the oth eratin ased to \$1 expen n reg uity is hat sa to 1	he boo l traj use sp s allie nd for hat r s ma l17 bi gs, as nand for orove t riers anks ers, g exp our 2 4.70 p sive. ard to s rank aid, le look	ttom ectory endin es, as Boei note, assive fuel of for fli the fli and t eets to al includ enses 020–2 er sha None o Boei sced fa ss nir elsew	lin y i g b we ing th wo gh he wit ll wit ll wit ll wit ll wit ling wo he
enton her rrrent trts P bbt Du her rrrent NUA hvenu ash F rminggriden ok V: al- dar 14 15 16 17 18 al- dar 15 16 17 18 al- dar	Liab. Liab. L RATE (persh) les conversion s ds alue QUA Mar.31 1.28 Mar.31 1.28 Mar.31 2.34 2.55 QUAR Mar.31	E Past 10 Yrs 7.0 10 Yrs 7.0 10.0 13.0 13.0 13.0 24543 24543 24543 24543 24500 232000 23600 ARNINGS Jun.30 2.24 1.59 2.86 2.60 2.65 RTERLY DIV Jun.30 2.65	B234 G 44814 2 44814 2 1234 2 44364 2 60412 3 10412 3 10412 3 10412 3 10412 3 10412 3 10412 3 10412 3 10412 3 10412 3 10412 3 10412 3 10412 3 10412 3 105 Sep.30 23898 23800 24000 24000 PER SHAR Sep.30 1.86 2.47 3.60 2.75 2.90 //IDENDS P Sep.30 3	62488 23869 50134 st Est'd st Est'd st Est'd st Est'd st Mill.) Dec.31 24468 23286 24124 23700 E A Dec.31 2.02 1.51 2.59 2.81 2.90 AID ^B ■ Dec.31	25298 367 24116 49781 I '14-'16 '20'22 6.5% 9.0% 9.0% 9.0% 9.0% 4.0% Full Year 90762 96114 94571 92000 93700 Full Year 7.38 7.44 10.50 11.00 Full Year	nationa Shar adva has bers havit than abou Boeit be a cludi as w in de istra large peric sens tant, trem aggr ly di ly pu on m ing r We	res o ance. been o of the ng ac 20%. tt 8% ng's o ttribu ing th vell as efense ttion. e shar od ear to a sest , man hely sl essive videnout, im nany fi near it rema	f Boe In fa one of e Dow chieved . For of o over outperf ited to a adva s inves e spend What's re-net rnings timate a share d was vestors fronts, ts all-t in bu	eing l ct, yea the b Jones d a tr compar- r the formar- bance o stors e ding b s more gain i toppe . Last e reput recent s have and t time h ullish	have ar to est-pes s Indu otal r rison, same nce, ir umber f the expect y the e, Boe in 202 ed Wa ly, and friend rchass thy rai e rece he iss igh. in r	cont date, erform istria return the i e tim n our of fa overa ing an Trum eing a 16, an 11 Str 1 just ues t ly. A es, th ised 3 ived 3 ived 3 ived 3 istria sue is regar	inued the s ing n Aver of r Dow i ne fra view, actors ll man n incr p Adu chieve ad ma reet's evet's long v e quan 0%. S good r now f d to	l to tock	profit shoul 2018, the U as co comm divisi 5,700 also a are r rema cial j desir new these botto The less, prosp ably inves since	abilit d res than J.S. G on's on's on's on's on's ins hi positic e to aircra fac fac ranticij elativ ins hi positic e to aircra fac fac for Ti tors the i	y. In sume ks to overni- led st l airc backl backl nes va pate n ely lo gh. T ons of replac aft. A tors, &D ai eably e proje k is n and t melin may ssue	addit: its u ample ment rong c raft. og ro lued his wi man ce the ll tol and man ce the ll tol incre ection ot inc like q ess. T want	ion, ti pwarce defer and it demar On t emain at \$4 aooking d dem ill imp y carri- ir agi d, the othe eratin ased to \$1 expen n reg- uity is hat sa to 1 not sta	he boo he traj ise spi- is allie is allie is allie hat r s ma li17 bi gs, as hand for orove f riers a ing fl anks ers, g expo our 2 4.70 p isive. ard to s rank aid, le look o and o	ttom ectory endin es, as boei note, assive illion. fuel of for fli the fin and t eets to al includ enses 020–2 er sha None boei ced fa ss nin elsewi ut for	lin y i g b we ing th we ghi he wit ll wit ll wit ll wit ll her the the
rentor ner rrrent ts Publer ber rrrent NUAA hangeu venue hangeu hangeu hangeu venue hangeu hange	A Assetts ayable ue Liab. L RATE (persh) ies flow" is ds alue QUAI Mar.31 22465 22149 22632 220976 Mar.31 1.28 1.28 1.28 1.28 1.28 1.28 1.28 1.2	E E	B234 G 44814 1234 1234 1234 44364 1234 44364 1234 44364 1234 44364 1234 44364 1237 904 14. 905 14. 906 15. EVENUES (Sep.30 23784 25849 23898 23700 246000 PER Sep.30 104000 PER SHAR Sep.30 24600 105. 25849 23898 23700 24600 PER SHAR Sep.30 1.46 2.47 3.60 2.47 3.60 2.47 3.60 2.485 .73	62488 62488 23869 50134 st Est'd st Est'd 5% 23573 23286 23573 23286 24124 23700 E A Dec.31 2.59 2.81 2.90 AID B = Dec.31 .485	25298 367 24116 49781 114-'16 20-22 6.5% 9.0% 9.5% 4.0% Full Year 90762 90514 94571 92000 93700 Full Year 7.34 10.50 11.00 Full Year 1.94 2.92	nationa Shar adva has bers havit than abou Boei be a cludi as w in de istra large perio sens tant, trem aggr ly di ly pu on m ing r We com	res o ance. been o of the ng ac 20%. tt 8% ng's o ttribu ing th vell as efense tion. e shar od ear tsiste shar od ear nely sl essive videnous est us est us est nany f near if rema	f Boe In fa one of e Dow chieved for over over over over over over tited to a adva s inves e spend What's re-net rnings imate a share d was vestors fronts, s all, t s all, t s nea	eing l ct, yea the b Jones d a to compar- r the formar o a nu ance o stors e ding b s more gain f toppe . Lastleent c older f e repu recent s have and t	have ar to est-pes s Indu otal r rison, same nce, ir umber f the expect y the e, Boe in 200 in 200 i	cont date, erform istria return the li- e tim n our of fi overa ing at Trum eing a 16, an 11 Str lly St ues t lly. Al es, th ised 3 ived § sue is regar- ng-te	inued the s ing n Aver of r Dow i ne fra view, actors ll man n incr p Adu chieven d Ma ceet's as im o be long v e quan 0%. S good r now f d to rm p	l to tock	profit shoul 2018, the U as co comm divisi 5,700 also a are r rema cial j desir new these reduc have botto The less, prosp ably inves since long	abilit d res than J.S. G ontinu nercia ion's plativ ins hi positic e to aircra fac ced R. notic m-line stock we ab pects, for Ti tors the i term.	y. In sume ks to overni- ed sti- l airc backl nes va pate n ely lo gh. T ons of replac aft. A tors, &D an eably e proje is n re bul and t melin may In fa	addit: its u ample ment rong c craft. og ro lued hore b w and his wi man ce the ll tol and opo incre ection ot ince llish i he eq ess. T want does n ct, it	ion, the pware defer and it deman On t emain at \$4 ooking d dem ll imp y carri- ir agg d, the othe eratin ased to \$1 expen n reg uity is hat sa to 1 not sta is alre	he boo l traj use sp s allie nd for hat r s ma l17 bi gs, as nand for orove t riers anks ers, g exp our 2 4.70 p sive. ard to s rank aid, le look	ttom ectory endin es, as boei note, assive illion. fuel of for fli the fin and t eets to al inclus enses 020–2 er sha None boei ced fa ss nin elsew tradin	lin y i g b we ing thi a with cost ght nar the with din , w 202 are the ing with g a
enton her rrent trs P bt Duer rrent NuA hange venuF venuF venuF venuF venuF hange venuF hange venuF hange venuF hange venuF hange hang hang hang hang hang hang hang hang	A Assetts avyable ue Liab. L RATE (persh) les low" (s ds alue QUAI Mar.31 220465 22149 22632 220976 E Mar.31 1.28 1.87 7.83 2.34 2.55 QUAR Mar.31 .485	a c c 2 c 5 c 5 c 10 Yrs r.0 0.0 13.0 -4.0 13.0 -4.0 22045 24543 24755 23200 23600 2.60 Jun.30 2.24 1.59 2.86 2.605 2.605 XTERLY DIV Jun.30 .485 3	B234 R 4814 1234 1234 1234 1234 1234 4364 1234 4364 1234 1234 1344 4364 1344 1234 144364 12378 144 19% 18. 19% 14. 19% 18. 19% 16. 19% 15. EVENUES (Sep.30 23898 23700 245849 23898 23700 24000 PER SHAR Sep.30 1.866 2.47 2.90 1.866 2.475 2.90 //DENDS P Sep.30 .485 .485	62488 62488 23869 50134 st Est'd ss to 0% 5% 5% 1. 0% 5% 5% 1. 0% 5% 5% 1. 0% 5% 5% 1. 0% 5% 5% 1. 0% 5% 5% 1. 0% 5% 5% 1. 0% 5% 5% 1. 0% 5% 5% 1. 0% 5% 1. 0% 5% 1. 0% 5% 1. 0% 5% 1. 0% 5% 1. 0% 5% 1. 0% 1. 1. 0%	25298 367 24116 49781 1'14-'16 20-22 6.5% 9.0% 9.0% 9.0% 9.0% 9.0% 9.0% 9.0% 9.0	nationa Shar adva has bers havit than abou Boei be a cludi as w in de istra large perio sens: tant, trem aggr ly di ly pu on m ing r We cow	res o ance. been o of the ng ac 20%. tt 8% ng's o ttribu ing th cell as efense tion. e shar od ear us est , man hely sl essive videno ut, inv nany f near it rema pany ts. Al	f Boe In fa one of e Dow chieved. For of 5 over utperfuted to e advas e spend What's re-net rnings cimate nagem hareho e share d was vestors fronts, ts all-t in bu r-over	eing l ct, yea the b Jones d a tr compar- r the formar- bance o stors e ding b s more gain i toppe . Lastl ent c older i e reput recent s have and t time h ullish ar- an	have ar to est-pes s Indu otal r rison, sam nce, ir umber f the expect y the e, Boo en 20 ed Wa ly, and ontim friend friend friend friend sigh. in r d lon estir sales a	cont date, erform stria return the 1 e tin our of fa overa ing au Trum ing a 16, au 11 Str 1 just ues t lly. A es, th ised 3 ived g sue is regar- mates and ea	inued the s ing n Aver of r Dow i ne fra view, actors ll man n incr p Adu chiev nd Ma reet's as im o be long v e quan 0%. S good r now f d to rm p pain arning	I to tock	profit shoul 2018, the U as co comm divisis 5,700 also a are r rema cial J desir new these reduc have botto The less, prosp ably inves since long the J	abilit d res than J.S. G untinu nercia ion's plan anticij elativ ins hi positic e to aircra fac ced Ra notic m-line stock we ab ects, for Ti tors the i term. low	y. In sume ks to overni- led stil- larc backl ba	additt its u ample ment rong o craft. og rc ilued nore b in and in and i	ion, the pware defer and it deman On t emain at \$4 ooking d dem ll imp y carri- ir agg d, the othe eratin ased to \$1 expen n reg uity is hat sa to 1 not sta is alre	he boo he boo l traj use spissallie of that r hat r s ma lanks ers, g expissive. ard to s ranka aid, le look o and o eady t e- to ge.	ttom ectory endin es, as boei note, assive illion. fuel of for fli the fin and t eets to al inclus enses 020–2 er sha None boei ced fa ss nin elsew tradin	lin y i g b weg th cost ghu the wit lin wit lin yea

(A) Diluted egs. Excl. nonrecur. gns./losses: not sum to total due to round'g. Next egs. rpt. millions. (E) Depr. on accelerated basis.
 '01, 62¢; '02, d\$2.21; '03, d11¢; '04, 67¢; '05, due late July. (B) Div'ds paid in early Mar., 72¢; '06, d54¢; '07, 2¢; '08, 2¢; '09, d3¢; '10, Jun., Sept., Dec.

Div'd rein. plan avail. (C) 45¢; '15, d77¢; '16. d\$3.23. EPS may Incl intang. In 2016: \$7.8 bill., \$12.74/sh. (D) In
 © 2017 Value Line, Inc. All rights reserved. Factual material is obtained from sources believed to be reliable and is provided without warranties of any kind. THE PUBLISHER IS NOT RESPONSIBLE FOR ANY ERRORS OR OMISSIONS HEREIN. This publication is strictly for subscriber's own, non-commercial, internal use. No part of it may be reproduced, resold, stored or transmitted in any printed, electronic or other form, or used for generating or marketing any printed or electronic publication, service or product.

 Stock's Price Stability
 80

 Price Growth Persistence
 80

 Earnings Predictability
 60

To subscribe call 1-800-VALUELINE