

RECENT PRICE	131.29	P/E RATIO	22.6 (Trailing: 25.3 Median: 15.0)	RELATIVE P/E RATIO	1.31	DIV'D YLD	1.9%	VALUE LINE
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1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	© VALUE LINE PUB. LLC	18-20
16.68	19.68	22.83	25.40	27.31	33.86	38.38	46.11	45.77	42.03	38.84	41.90	45.80	50.37	57.11	63.64	70.60	77.75	Sales per sh ^A	98.15
1.21	1.37	1.62	1.99	2.27	2.93	3.44	3.82	3.50	2.81	2.66	3.07	3.55	4.21	5.08	5.96	6.80	7.80	"Cash Flow" per sh	9.80
1.00	1.10	1.29	1.56	1.88	2.26	2.72	2.79	2.27	1.78	1.66	2.03	2.47	3.10	3.76	4.56	5.28	6.15	Earnings per sh ^{AB}	8.05
.11	.16	.17	.21	.26	.33	.40	.68	.90	.90	.90	.95	1.04	1.16	1.56	1.88	2.36	2.52	Div'ds Decl'd per sh ^C	3.20
5.36	6.46	7.71	8.64	9.44	11.19	12.67	12.71	10.48	10.48	11.42	11.64	11.64	11.98	9.07	7.13	6.00	5.85	Book Value per sh ^E	9.30
2304.3	2323.7	2345.9	2293.0	2373.0	2158.7	2124.0	1970.0	1690.0	1696.0	1698.0	1623.0	1537.0	1484.0	1380.0	1307.0	1245.0	1195.0	Common Shs Outs't'g ^D	1075.0
45.8	46.6	35.6	22.6	16.7	16.7	14.7	13.7	15.4	14.3	15.3	15.6	15.0	17.9	20.2	19.1	Bold figures are Value Line estimates		Avg Ann'l P/E Ratio	17.0
2.61	3.03	1.82	1.23	.95	.88	.78	.74	.82	.86	1.02	.99	.94	1.14	1.13	1.01			Relative P/E Ratio	1.05
.2%	.3%	.4%	.6%	.8%	.9%	1.0%	1.8%	2.6%	3.5%	3.5%	3.0%	2.8%	2.1%	2.1%	2.2%			Avg Ann'l Div'd Yield	2.3%

Cash Assets	1929	1723	3046	BUSINESS: The Home Depot, Inc. operates a chain of 2,273 retail building supply/home improvement "warehouse" stores across the U.S. and in Canada and Mexico (as of 11/1/15). Acquired Hughes Supply in 1/06. Average store size: 104,000 sq. ft. indoor plus 24,000 sq. ft. garden center. Items stocked: about 35,000. Product lines include building materials, lumber, floor/wall coverings; plumbing, heating, and electrical; paint & furniture; seasonal and specialty items; hardware & tools. Has about 365,000 employees. Off. & dir. own less than 1.0% of common; Capital World Investors, 7.8% (4/15 Proxy). CEO & President: Craig Menear. Incorporated: DE. Address: 2455 Paces Ferry Road, Atlanta, Georgia 30339. Telephone: 770-433-8211. Internet: www.homedepot.com .
Receivables	1398	1484	1942	
Inventory (LIFO)	11057	11079	12495	
Other	895	1016	1129	
Current Assets	15279	15302	18606	
Accts Payable	5797	5807	7236	
Debt Due	33	328	3047	Home Depot stock continued to climb most metrics to come in near the high
Other	4919	5134	5693	
Current Liab.	10749	11269	15976	

Fiscal Year Begins	QUARTERLY SALES (\$ mill.) ^A					Full Fiscal Year
	Apr.Per	Jul.Per	Oct.Per	Jan.Per		
2012	17808	20570	18130	18246		74754
2013	19124	22522	19470	17696		78812
2014	19687	23811	20516	19162		83176
2015	20891	24829	21819	20361		87900
2016	22200	26425	22950	21325		92900

Calendar	QUARTERLY DIVIDENDS PAID ^c				Full Year
	Mar.31	Jun.30	Sep.30	Dec.31	
2011	.25	.25	.25	.29	1.04
2012	.29	.29	.29	.29	1.16
2013	.39	.39	.39	.39	1.56
2014	.47	.47	.47	.47	1.88
2015	.59	.59	.59	.59	

(A) Fiscal year ends Sunday closest to January 31st of the following year. (B) Diluted earnings. Excludes nonrecurring gains/(losses): '07, (\$0.10); '08, (\$0.44); '09,	(\$0.09); '10, (\$0.02); '12, (\$0.10); '14, \$0.15; '15, \$0.12. Totals may not sum due to rounding. Next earnings report due February 23rd. (C) Dividends historically paid in March, June,	Sept., and Dec. ■ Div'd reinvest. plan avail. (D) In millions, adjusted for stock splits. (E) Includes intangibles. At 2/2/14: \$1,289 mill. (\$0.93/share).	Company's Financial Strength Stock's Price Stability Price Growth Persistence Earnings Predictability	A++ 90 85 90
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