

RECENT PRICE	31.39	P/E RATIO	19.7 (Trailing: 19.3 Median: 15.0)	RELATIVE P/E RATIO	1.04	DIV'D YLD	3.6%	VALUE LINE
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<p>(A) Diluted earnings. Excl. non-rec. gains/(losses): '98, 18c; '99, (5c); '00, (43c); '01, (11c); '02, (7c); '03, (\$1.21); '04, (63c); '05, 93c; '06, 8c; '07, (\$1.03). May not sum due to rounding.</p>	<p>to change in shrs. Next egs. rpt. due late Jan. (B) Divs paid Mar., Jun, Sep., Dec. (C) Div'd reinvest. plan. (C) Incl. intang. in '13: \$81.9 bill., \$12.80/sh. (D) In millions. (E) Pharmacia</p>	<p>acqd. 4/03, included from 2nd qtr. (F) Wyeth acqd. 10/09, included from 4th qtr. (G) Switched to GAAP earnings from adjusted in 2008.</p>	<p>Company's Financial Strength Stock's Price Stability Price Growth Persistence Earnings Predictability</p>	<p>A++ 90 45 65</p>
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