

RECENT PRICE	90.27	P/E RATIO	19.2 (Trailing: 21.7 Median: 15.0)	RELATIVE P/E RATIO	1.05	DIV'D YLD	2.1%	VALUE LINE
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1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	© VALUE LINE PUB. LLC	17-19
13.65	16.68	19.68	22.83	25.40	27.31	33.86	38.38	46.11	45.77	42.03	38.84	41.90	45.80	50.37	57.11	<b>63.15</b>	<b>68.85</b>	Sales per sh <sup>A</sup>	<b>89.05</b>
.90	1.21	1.37	1.62	1.99	2.27	2.93	3.44	3.82	3.50	2.81	2.66	3.07	3.55	4.21	5.08	<b>5.90</b>	<b>6.80</b>	"Cash Flow" per sh	<b>8.55</b>
.71	1.00	1.10	1.29	1.56	1.88	2.26	2.72	2.79	2.27	1.78	1.66	2.03	2.47	3.10	3.76	<b>4.50</b>	<b>5.20</b>	Earnings per sh <sup>AB</sup>	<b>6.75</b>
.08	.11	.16	.17	.21	.26	.33	.40	.68	.90	.90	.90	.95	1.04	1.16	1.56	<b>1.88</b>	<b>2.20</b>	Div'ds Decl'd per sh <sup>C</sup>	<b>3.00</b>
3.95	5.36	6.46	7.71	8.64	9.44	11.19	12.67	12.71	10.48	10.48	11.42	11.64	11.64	11.98	9.07	<b>8.60</b>	<b>9.30</b>	Book Value per sh <sup>E</sup>	<b>10.70</b>
2213.2	2304.3	2323.7	2345.9	2293.0	2373.0	2158.7	2124.0	1970.0	1690.0	1696.0	1698.0	1623.0	1537.0	1484.0	1380.0	<b>1310.0</b>	<b>1255.0</b>	Common Shs Outs't'g <sup>D</sup>	<b>1075.0</b>
40.1	45.8	46.6	35.6	22.6	16.7	16.7	14.7	13.7	15.4	14.3	15.3	15.6	15.0	17.9	20.2	<b>Bold figures are Value Line estimates</b>		Avg Ann'l P/E Ratio	<b>16.0</b>
2.09	2.61	3.03	1.82	1.23	.95	.88	.78	.74	.82	.86	1.02	.99	.94	1.14	1.13			Relative P/E Ratio	<b>1.00</b>
.3%	.2%	.3%	.4%	.6%	.8%	.9%	1.0%	1.8%	2.6%	3.5%	3.5%	3.0%	2.8%	2.1%	2.1%			Avg Ann'l Div'd Yield	<b>2.8%</b>

Cash Assets	2494	1929	4212	<b>BUSINESS:</b> The Home Depot, Inc. operates a chain of 2,265 retail building supply/home improvement "warehouse" stores across the U.S. and in Canada and Mexico (as of 5/4/14). Acquired Hughes Supply in 1/06. Average store size: 104,000 sq. ft. indoor plus 24,000 sq. ft. garden center. Items stocked: about 35,000. Product lines include building materials, lumber, floor/wall coverings; plumbing, heating, and electrical; paint & furniture; seasonal and specialty items; hardware & tools. Has about 365,000 employees. Off. & dir. own less than 1.0% of common; Capital World Investors, 10.3% (4/14 Proxy). Chairman & CEO: Frank Blake. Inc.: DE. Address: 2455 Paces Ferry Road N.W., Atlanta, Georgia 30339. Telephone: 770-433-8211. Internet: www.homedepot.com.	
Receivables	1395	1398	1637		
Inventory (LIFO)	10710	11057	11665		
Other	773	895	973		
Current Assets	15372	15279	18491		
Accts Payable	5376	5797	7165		
Debt Due	1321	33	34	<b>The Home Depot delivered better-</b>	
Other	4765	4919	5640		<b>July-period results, expense leverage, and</b>
Current Liab.	11462	10749	12839		

Fiscal Year Begins	QUARTERLY SALES (\$ mill.) <sup>A</sup>					Full Fiscal Year
	Apr.Per	Jul.Per	Oct.Per	Jan.Per		
2011	16823	20232	17326	16014		70395
2012	17808	20570	18130	18246		74754
2013	19124	22522	19470	17696		78812
2014	19687	23811	20460	18742		82700
2015	21000	24600	21300	19500		86400

Calendar	QUARTERLY DIVIDENDS PAID <sup>c</sup>				Full Year
	Mar.31	Jun.30	Sep.30	Dec.31	
2010	.236	.236	.236	.236	.95
2011	.25	.25	.25	.29	1.04
2012	.29	.29	.29	.29	1.16
2013	.39	.39	.39	.39	1.56
2014	.47	.47	.47		

<p><b>(A)</b> Fiscal year ends Sunday closest to January 31st of the following year.</p> <p><b>(B)</b> Diluted earnings. Excludes nonrecurring gains/(losses): '07, (\$0.10); '08, (\$0.44); '09, (\$0.09); '10, (\$0.02); '12, (\$0.10); '14, \$0.04. Totals may not sum due to rounding. Next earnings report due November 18th.</p> <p><b>(C)</b> Dividends historically paid in March, June, Sept., and Dec. ■ Div'd reinvest. plan avail.</p> <p><b>(D)</b> In millions, adjusted for stock splits.</p> <p><b>(E)</b> Includes intangibles. At 2/2/14: \$1,289 mill. (\$0.93/share).</p>	<p><b>Company's Financial Strength</b> A++</p> <p><b>Stock's Price Stability</b> 90</p> <p><b>Price Growth Persistence</b> 60</p> <p><b>Earnings Predictability</b> 80</p>
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