

DISNEY (WALT) NYSE-DIS		RECENT PRICE	86.20	P/E RATIO	20.4 (Trailing: 22.2 Median: 16.0)	RELATIVE P/E RATIO	1.10	DIV'D YLD	1.0%	VALUE LINE
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TIMELINESS	3	Lowered 6/27/14	High:	23.8	28.4	30.0	34.9	36.8	35.0	32.8	38.0	44.3	53.4	76.5	87.6	Target Price Range 2017 2018 2019
SAFETY	1	Raised 2/13/09	Low:	14.8	20.9	22.9	23.8	30.7	18.6	15.1	28.7	28.2	37.9	50.2	69.9	
TECHNICAL	3	Raised 7/18/14	LEGENDS —— 12.0 x "Cash Flow" p sh Relative Price Strength Options: Yes Shaded area indicates recession													
BETA	1.05	(1.00 = Market)														

2017-19 PROJECTIONS									
	Price	Gain	Ann'l Total Return						
High	115	(+35%)	9%						
Low	95	(+10%)	4%						
Insider Decisions									
	S	O	N	D	J	F	M	A	M
to Buy	0	0	0	0	0	0	0	0	0
Options	0	0	1	0	7	5	1	0	0
to Sell	0	0	2	0	2	5	1	0	0
Institutional Decisions									
	3Q2013	4Q2013	1Q2014						
to Buy	546	614	619						
to Sell	621	608	655						
Hld's(000)	11244881	11077501	1093605						

% TOT. RETURN 6/14		
	THIS STOCK	VL ARITH. INDEX
1 yr.	37.4	25.1
3 yr.	129.6	52.6
5 yr.	292.7	168.7