COCA-COLA NY	<b>SE-</b> ко			R P	ecent Rice	42.1(	) P/E Ratio	<b>20.</b>	) (Traili Media	ng: 20.4) an: 19.0)	RELATIVE P/E RATIO		<b>B</b> DIV'D YLD	3.0		/ALUE LINE	3	
IMELINESS 4 Lowered 2/28/14	High: Low:	25.5 18.5	26.8 19.2	22.6 20.2	24.7 19.7	32.2 22.8	32.8 20.1	29.7 18.7	32.9 24.7	35.9 30.6	40.7 33.3	43.4 36.5	42.5 36.9				Price	
AFETY 1 New 7/27/90	LEGE						2011			00.0	00.0	00.0	00.0			2017	2018	
ECHNICAL 2 Raised 7/25/14	2-for-1 s	elative Pric plit 8/12	e Strength															12 96
TA .70 (1.00 = Market) 2017-19 PROJECTIONS	Options:	Yes <i>area indic</i>	ates recess	ion														
Ann'l Tot											2-for-	1						48
Price Gain Returr igh 60 (+45%) 12%											,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	, <del>,,,,,,,,,,,,</del> ,,	1 <del>7. T. + •</del>					-40 -32
w 50 (+20%) 8% sider Decisions	-	հույ,ու	պոս				ارا <sup>س</sup>		······································									$\begin{bmatrix} -32\\ -24 \end{bmatrix}$
ASONDJFM		hpt <sup>nar</sup>	· • • • • • • • • • • • • • • • • • • •		11-11-1-1		111	որու										16
tions 0 0 0 2 0 0 0 1	0																	$L_{12}$
Sell 1 0 0 2 0 0 0 1 Stitutional Decisions	0 •••	····						•••		•					% TO	T. RETUR	2N 6/14 /L ARITH.*	
3Q2013 4Q2013 1Q20 Buy 650 763 63			••,	····*•				••••	••••••	••••• ••••••	• • • • • • •	····			1 yr.	STOCK 8.8	INDEX 25.1	+
Sell 681 676 76 d's(000)26746062683755259802	0 traded	5 -	ահորկո		minii										3 yr.	37.1 104.2	52.6 168.7	F
998 1999 2000 200 998 1999 2000 200	_	2003	2004	2005			2008	2009	2010	2011		2013	2014	2015		UE LINE PI		17-1
3.82 4.01 4.12 3.5	3 3.96	4.31	4.56	4.88	5.20	6.22	6.91	6.73	7.66	10.29	10.74	10.64	10.75	11.40	Sales pe	er sh		14.
.85 .81 .89 .9		1.16	1.23	1.29	1.40	1.54	1.79	1.75	2.09	2.41	2.46	2.58	2.60	2.75		low" per s		3.
.71 .65 .74 .8 .30 .32 .34 .3		.98	1.03 .50	1.09 .56	1.19	1.29	1.51 .76	1.47 .82	1.75 .88	1.92 .94	1.97 1.02	2.08 1.12	2.10 1.22	2.25 1.32	•	s per sh 4 Necl'd per 1		2. 1.
.18 .22 .15 .1		.17	.16	.19	.30	.36	.43	.43	.48	.65	.62	.58	.65	.70		ending pe		
1.70 1.92 1.87 2.2		2.89	3.31	3.45	3.65	4.69	4.43	5.38	6.76	6.99	7.34	7.54	8.00	8.35		lue per sh		9.
031.0 4943.2 4969.5 4972 51.3 47.5 37.5 30		4883.1 22.6	4818.7 22.6	4738.0 19.7	4636.0 18.5	4636.0 21.0	4624.0 17.8	4606.0 16.6	4584.0 16.2	4526.0 17.4	4469.0 18.8	4402.0 19.1	4375.0 Bold fig	4325.0		n Shs Out I'l P/E Rat	•	410
2.67 2.71 2.44 1.5		1.29	1.19	1.05	1.00	1.11	1.07	1.11	1.03	1.09	1.20	1.07	Value	Line	-	P/E Ratio		1.
.8% 1.0% 1.2% 1.5%	6 1.6%	2.0%	2.2%	2.6%	2.8%	2.5%	2.8%	3.4%	3.1%	2.8%	2.8%	2.8%	estin	ates	Avg Ann	ı'l Div'd Yi	ield	3.0
APITAL STRUCTURE as of 3/		0 6:11	21962	23104	24088	28857	31944	30990	35123	46554	48017	46854	47000	49250	Sales (\$			582
tal Debt \$38.441 bill. Due in \$ Debt \$18.640 bill. Total Int.			32.2% 893.0	30.8% 932.0	31.3% 938.0	30.0% 1163.0	30.3% 1228.0	30.5% 1236.0	31.4% 1443.0	27.9% 1954.0	26.6% 1982.0	28.3% 1977.0	28.0% 2000	28.0% 2050		ig Margin ation (\$mi	11\	28.5 24
otal interest coverage: greater		of Cap'l)	5014.0	5196.0	5568.0		7050.0	6824.0	8144.0	8932.0	9019.0	9374.0	9325	9875	Net Prof	•	")	120
		• •	24.5%	23.5%	22.4%	24.0%	22.2%	22.8%	22.7%	23.9%	23.1%	23.0%	23.0%	23.0%	Income 1			23.5
nsion Assets-12/13 \$8.7 bill.	<b>Oblig.</b> \$8.8	8 bill.	22.8%	22.5%	23.1%	20.7%	22.1%	22.0%	23.2%	19.2%	18.8%	20.0%	19.8%	20.1%	Net Prof		-:!!!\	20.0
d Stock None			1123.0 1157.0	414.0 1154.0	d449.0 1314.0		d812.0 2781.0	3830.0 5059.0	3071.0 14041	1214.0 13656	2507.0 14736	3493.0 19154	3500 19250	3750 19250	-	Cap'l (\$n rm Debt (\$		23 192
mmon Stock 4,392,000,000	shs		15935	16355	16920	21744	20472	24799	31003	31635	32790	33173	35315			ity (\$mill)		384
			29.5%	29.8%	30.7%	24.2%	30.6%	23.4%	18.5%	20.2%	19.4%	18.3%	17.5%	18.0%		on Total Ca		21.0
ARKET CAP: \$185 billion (La JRRENT POSITION 2012	• • • •	3/28/14	31.5% 16.2%	31.8% 15.4%	32.9% 15.7%	27.5% 13.0%	34.4% 17.2%	27.5% 12.2%	26.3% 13.1%	28.2% 14.6%	27.5% 13.5%	28.3% 13.3%	26.5% 11.5%	27.0% 11.5%		n Shr. Eq to Com I		31.0 13.5
(\$MILL.)			48%	52%	52%	53%	50%	56%	50%	48%	51%	53%	57%	58%		s to Net P		5
ish Assets 13459	17121 4873	16049 5233	BUSIN	ESS: Th	ne Coca	-Cola Co	mpany	is the	world's	largest	Int'l mar	kets acc	ounted fo	or 58% o	of 2013 n	et sales;	Advertis	sing (
eceivables 4759		3357 6413				arkets ov										proximatel 1% of st		
ventory (Avg Cst) 3264 her 8846	3277 6033	0410		unougn			ilipaliy-c	wheu a	iu illuep			Directo	is anu					
ventory (Avg Cst) 3264 ther 8846 urrent Assets 30328	6033 31304	31052		/distribut		ork of co lesalers,		ailers. Lo	eading c	ompa-	Hathawa	ay, 9.1%				Proxy).	Unannic	an ai
ventory (Avg Cst) 3264 ther 8846 urrent Assets 30328 ccts Payable 1969 ebt Due 17874	6033 31304 1933 17925	31052 2000 19801	bottlers ny/licer	nsed brai	ors, who nds inclu	lesalers, de Coca-	and ret Cola, D	iet Coke	Sprite,	Fanta,	CEO: M	luhtar Ke	; BlackF ent. Inc.:	lock, 5.5 DE. Add	6% (3/14 dress: Or	Proxy). ne Coca-(	Cola Pla	aza, <i>I</i>
ventory (Åvg Cst) 3264 kher 8846 urrent Assets 30328 ccts Payable 1969 ebt Due 17874 kher 7978	6033 31304 1933 17925 7953	31052 2000 19801 8255	bottlers ny/licer <i>Fresca</i>	nsed brai , <i>Dasani,</i>	ors, who nds inclu <i>glaceau</i>	lesalers, de Coca- vitaminwa	and ret Cola, D ter, Pow	iet Coke erade, ar	Sprite, d Minute	Fanta, e Maid.	CEO: M lanta, G	luhtar Ke A 30313.	; BlackF ent. Inc.: Tel.: 40	Rock, 5.5 DE. Add 4-676-212	% (3/14 dress: Or 21. Interr	Proxy). ne Coca- net: www.	Cola Pla coca-col	aza, / a.cor
ventory     (Åvg Cst)     3264       her     8846       urrent Assets     30328       icts Payable     1969       bib Due     17874       her     7978       urrent Liab.     27821	6033 31304 1933 17925 7953	31052 2000 19801 8255 30056	bottlers ny/licer Fresca	nsed bran <i>Dasani,</i> <b>Coca</b>	ors, who nds inclu glaceau a-Cola	lesalers, de Coca- vitaminwa <b>a Con</b>	and ret Cola, D ter, Pow	iet Coke erade, ar <b>y's s</b> a	Sprite, nd Minute ales	Fanta, Maid. and	CEO: M lanta, G these	A 30313.	; BlackF ent. Inc.: Tel.: 40 <b>cs, we</b>	Rock, 5.5 DE. Add 4-676-212 look	i% (3/14 dress: Or 21. Interr for a	Proxy). ne Coca- net: www. retur	Cola Pla coca-col m to	aza, <i>i</i> a.cor <b>mic</b>
ventory     (Avg Cst)     3264       her     8846     8846       urrent Assets     30328     30328       xits Payable     1969     1969       bbt Due     17874     7978       urrent Liab.     27821     27821       NUAL RATES     Past     F       change (per sh)     10 Yrs.     5	6033 31304 1933 17925 7953 27811 Past Est'o Yrs. to	31052 2000 19801 8255 30056 d '11-'13 '17-'19	bottlers ny/licer Fresca The earr prog	nsed bran , Dasani, Coca nings gress	ors, who nds inclu glaceau a-Cola are in	lesalers, de Coca- vitaminwa a Con likel 2014.	and ret Cola, D ter, Pow <b>npan</b> <b>y to</b> For	iet Coke verade, ar <b>y's sa</b> <b>ma</b> eign	Sprite, ad Minute ales ke li excha	Fanta, Maid. and ittle ange	CEO: M lanta, G these single botto	A 30313. front e-digit m line	; BlackF ent. Inc.: Tel.: 40 s, we s, we s in 2	eock, 5.5 DE. Add 4-676-212 look vth o 2015.	3% (3/14 dress: Or 21. Interr for a n bot	Proxy). ne Coca-( net: www. retur h the	Cola Pla coca-col n to top	a.cor mic an
ventory     (Avg Cst)     3264       her     8846     30328       cts Payable     1969     1969       bit Due     17874     27821       INUAL RATES     Past     F       hange (per sh)     10 Yrs.     5       les     10.5%     1       ash Flow"     9.0%     20%	6033 31304 1933 17925 7953 27811 Past Est'o Yrs. to 1.5% 9.5%	31052 2000 19801 8255 30056 d '11-'13 '17-'19 5.0% 6.0%	bottlers ny/licer Fresca <b>The</b> earr prog head	nsed bran , Dasani, Coca nings gress winds	ors, who nds inclu glaceau a-Cola are in s were	lesalers, de Coca- vitaminwa a Con likel 2014. e the b	and ret Cola, D Iter, Pow <b>npan</b> <b>y to</b> For big fa	iet Coke rerade, ar y's sa ma eign ctor b	Sprite, ad Minute ales ke li excha ehind	Fanta, Maid. And Attle ange the	CEO: M lanta, G these single botto Coke	A 30313. front e-digit m line s is le	; BlackF ent. Inc.: Tel.: 40 cs, we c grov es in 2 pokin	ack, 5.5 DE. Add 4-676-212 look wth o 2015. g to	3% (3/14 dress: Or 21. Interr for a n bot adap	Proxy). ne Coca-( net: www. retur h the t to c	Cola Pla coca-col n to top chang	a.com a.com mic an gin
ventory     (Avg Cst)     3264       her     8846       rrent Assets     30328       cts Payable     1969       bt Due     17874       her     7978       rrent Liab.     27821       NUAL RATES     Past       hange (per sh)     10 Yrs.       ses     10.5%       rnings     8.5%       ridends     10.0%	6033 31304 1933 17925 7953 27811 Past Est'c Yrs. to 1.5% 9.5% 8.5%	31052 2000 19801 8255 30056 d '11-'13 '17-'19 5.0% 6.0% 6.5% 8.0%	bottlers ny/licer Fresca <b>The</b> <b>earr</b> <b>prog</b> head nega	nsed bran , Dasani, Coca nings gress winds tive t	ors, who nds inclu glaceau a-Cola are in s were op- ar	lesalers, de Coca- vitaminwa a Con likel 2014. e the b nd bott	and ret Cola, D ter, Pow <b>npan</b> <b>y to</b> For oig fa com-li	iet Coke erade, ar y's sa ma eign ctor b ne col	Sprite, ad Minute ales ke li excha ehind npari	Fanta, Maid. And And Ange the Sons	CEO: M lanta, G these single botto Coke cons	A 30313. front e-digit m line is lo umer	; BlackF ent. Inc.: Tel.: 40 s, we s grov es in 2 pokin tast	ack, 5.5 DE. Add 4-676-212 look vth o 2015. g to es. Fo	i% (3/14 dress: Or 21. Interr for a n bot adap or inst	Proxy). ne Coca-( net: www. retur h the t to c tance,	Cola Pla coca-col rn to top chang the o	a.con mio an gin com
ventory     (Avg Cst)     3264       her     8846     30328       rrent Assets     30328     1969       bt Due     17874     17874       her     7978     77821       TRUAL RATES     Past     P       hange (persh)     10 Yrs.     5       les     10.5%     1       ash Flow"     9.0%     10.0%       ok Value     11.0%     1	6033 31304 1933 17925 7953 27811 Past Est'c Yrs. to 1.5% 9.5% 8.5% 8.5%	31052 2000 19801 8255 30056 d '11-'13 '17-'19 5.0% 6.0% 6.5% 8.0% 4.0%	bottlers ny/licer Fresca <b>The</b> earr prog head nega in th 7% f	<i>Dasani, Dasani, Dasani, Coca</i> <b>Coca</b> <b>Stress</b> <b>Stress</b> winds tive to the Ma rom o	ors, who nds inclu glaceau a-Cola are in s were op- ar op- ar urch q operat	lesalers, de Coca- vitaminwa a Con likel 2014. e the b ad bott uarter, ing inc	and ret Cola, D ter, Pow <b>npan</b> <b>y to</b> For Dig fa com-li , and come	iet Coke, rerade, ar y's sa o ma eign ctor b ne con will before	Sprite, ad Minute <b>ales</b> <b>ke l</b> i excha ehind nparis likely the	Fanta, Maid. And And Ange the sons clip year	CEO: M lanta, G these single botton <b>Coke</b> cons pany' in so	A 30313. front e-digit m line is le umer s "Co me L	; BlackF ent. Inc.: Tel.: 40 s, we s in 2 pokin tast ke Li atin	ack, 5.5 DE. Add 4-676-212 look wth o 2015. g to es. Fo fe" pr Ameri	i% (3/14 dress: Or 21. Interr for a n bot adap or inst oduct, can n	Proxy). ne Coca-( net: www. retur h the t to c tance, whic narket	Cola Pla coca-col n to top chang the ch is ts, an	a.con mic an gin con nov
ventory     (Avg Cst)     3264       her     8846     80328       cts Payable     1969     1969       bit Due     17874     27821       INUAL RATES     Past     F       hange (per sh)     10 Yrs.     5       les     10.5%     1       ah Flow"     9.0%     rrnings     8.5%       ridends     10.0%     1       ok Value     11.0%     1       al-     QUARTERLY SALES     1	6033 31304 1933 17925 7953 27811 Past Est'c Yrs. to 1.5% 9.5% 8.5% 8.5% 1.5% \$.5%	31052 2000 19801 8255 30056 d '11-'13 '17-'19 5.0% 6.0% 6.5% 8.0% 4.0% Full	bottlers ny/licer Fresca <b>The</b> earr prog head nega in th 7% f is t	sed bran , Dasani, Coca nings gress winds tive t ne Ma rom o hroug	ors, who nds inclu glaceau a-Cola are in s were op- ar urch q operat h. (T	lesalers, de Coca- vitaminwa a Con likel 2014. e the b ad bott uarter, ing inc he co	and ret Cola, D ter, Pow <b>npan</b> <b>y to</b> For big fa com-li , and come mpan	iet Coke, erade, ar y's sa o ma eign ctor b ne con will before y wa	Sprite, ad Minute ales ke li excha ehind nparis likely e the as set	Fanta, Maid. And And Ange the sons clip year t to	CEO: M lanta, G these single botton <b>Coke</b> cons pany in so repor	A 30313. front e-digit m line <b>is le</b> <b>umer</b> s "Co me L ted to	; BlackF nt. Inc.: Tel.: 40 s, we s in 2 sokin tast ke Li atin A b be h	tock, 5.5 DE. Add 4-676-212 look vth o 2015. g to fe" pr Ameri eaded	% (3/14 dress: Or 21. Interr for a n bot adap or inst oduct, can n for th	Proxy). ne Coca-l net: www. retur h the t to c tance, whic narket ne U.S	Cola Pla coca-col n to top chang the c th is ts, an 5. by y	a.con mic an gin con nov id yea
ventory     (Avg Cst)     3264       her     8846     30328       rrent Assets     30328     1969       bt Due     17874     7878       rrent Liab.     27821     27821       NUAL RATES     Past     F       hange (per sh)     10 Yrs.     5       les     10.5%     1       ash Flow"     9.0%     mings       x0.4Value     11.0%     1       ash Zatue     11.0%     1       at     QUARTERLY SALES / Mar.Per Jun.Per Sep.P     11       10545     12729     12243	6033 31304 1933 17925 7953 27811 Past Est'c Yrs. to 1.5% 8.5% 8.5% 1.5% \$ mill.) er Dec.Per	31052 2000 19801 8255 30056 d '11-'13 '17-'19 5.0% 6.0% 6.5% 8.0% 4.0% Full	bottlers ny/licer Fresca The earr prog head nega in th 7% f is t relea	nsed brain , Dasani, , Das	ors, who nds inclu glaceau a-Cola are in s were op- ar urch q operat h. (T une-qu	lesalers, de Coca- vitaminwa a Con likel 2014. e the b d bott uarter, ing inc he co arter	and ret Cola, D ter, Pow <b>npan</b> <b>y to</b> For oig fa com-li , and come mpan result	iet Coke, erade, ar y's sa o ma eign ctor b ne con will before by wa ts sho	Sprite, ad Minute ales ke li excha ehind mpari: likely the s set ortly a	Fanta, Maid. And Ange the sons clip year t to after	CEO: M lanta, G these single botton <b>Coke</b> cons pany in so repor end,	uhtar Ke A 30313. front e-digit m line e is le umer s "Co me L ted to could	; BlackF ent. Inc.: Tel.: 400 cs, we c grov es in 2 cokin tast ke Li atin 2 be h appea	tock, 5.5 DE. Add 4-676-212 look wth o 2015. g to es. Fo fe" pr Ameri eaded al to o	% (3/14 dress: Or 21. Interr for a n bot adap or inst oduct, can n for th consult	Proxy). ne Coca- net: www. retur h the t to c tance, , whic narket ne U.S mers j	Cola Pla coca-col rn to top chang the c th is ts, an 5. by y put of	gin gin con nov d ff b
ventory     (Åvg Cst)     3264       her     8846     30328       cts Payable     1969     1969       bit Due     17874     27821       INUAL RATES     Past     F       hange (per sh)     10 Yrs.     5       les     10.5%     1       ash Flow"     9.0%     rmings       klue     11.0%     1       al-     QUARTERLY SALES     dar Mar.Per Jun.Per Sep.P       11     10545     12729     12243       12     11137     13085     12340	6033 31304 1933 17925 7953 27811 27811 27815 5% 8.5% 8.5% 8.5% 8.5% 8.5% 8.5% 8.5% 8.5% 1.5% \$ mill.) er Dec.Pet 11037 11455	31052 2000 19801 8255 30056 d'11-'13 '17-'19 5.0% 6.0% 6.5% 4.0% Full r Year 46554 48017	bottlers ny/licer Fresca The earr prog head nega in th 7% ff is t relea we v curre	nsed branning Dasani, Coca nings gress gress winds tive the Ma from of hroug use Ju vent t ency e	ors, who nds inclu glaceau a-Cola are in s were op- ar op- ar op- ar op- ar trch q operat h. (T une-qu o press effects	lesalers, de Coca- vitaminwa a Con likel 2014. e the b d bott uarter, ing inc he co arter ss with , the b	and ret Cola, D ter, Pow <b>npan</b> <b>y to</b> For- big fa com-li , and come mpan result this bevera	iet Coke erade, ar y's sa eign ctor b ne con will before y wa ts sho repor age gi	Sprite, ad Minute ales a ke li excha ehind npari: likely the s set ortly a t.) Ab ant's	Fanta, Maid. And ittle ange the sons clip year t to after sent per-	CEO: M lanta, G these single botto <b>Coke</b> <b>cons</b> pany' in so repor end, - some carbo	initian Ke A 30313. front e-digit m line e is la umer s "Co me L ted to could of th nated	; BlackF ent. Inc.: Tel.: 40 s, we s in 2 ookin taste ke Li atin A be he appea he hea beve	tock, 5.5 DE. Add 4-676-21: look wth o 2015. <b>g to</b> es. Fo fe" pr Ameri eaded al to o alth c erages	% (3/14 dress: Or 21. Interr for a n bot adap or inst oduct, can n for th consum oncern s. The	Proxy). The Coca- The Coca- Th	Cola Pla coca-col n to top chang the o th is ts, an 5. by y put of rroun duct	a.con mid an gin con nov d yea ff h din ha
ventory     (Åvg Cst)     3264       her     8846     30328       trrent Assets     30328     1969       bt Due     17874     1978       her     7978     17874       rrent Liab.     27821     27821       INUAL RATES     Past     F       hange (per sh)     10 Yrs.     5       les     10.5%     1       ash Flow"     9.0%     vidends     10.0%       ok Value     11.0%     1     1       al-     QUARTERLY SALES     12431     11       10545     12729     122431     12       11     10545     12749     12342       11     13085     12340     13	6033 31304 1933 17925 7953 27811 Past Est'c Yrs. to 1.5% 8.5% 8.5% 8.5% 8.5% 8.5% 8.5% 1.5% \$mill.) er Dec.Pet 11037 11040	31052 2000 19801 8255 30056 d '11-'13 '17-'19 5.0% 6.5% 8.0% 4.0% Full r Year 46554	bottlers ny/licer Fresca The earr prog head nega in th 7% f is t relea we v curre form	nsed brain, Dasani, Coca <b>nings</b> gress winds tive the Ma rom of hroug nse Ju vent t ency e ance	ors, who nds inclu glaceau a-Cola are in s were op- ar op- ar urch q operat h. (T une-qu o press effects looks	lesalers, de Coca- vitaminwa a Con likel 2014. e the b d bott uarter, ing inc he co larter ss with , the b more	and ret Cola, D ter, Pow <b>npan</b> <b>y to</b> For oig fa comeli , and come mpan result this oevera encou	iet Coke erade, ar y's si o ma eign ctor b ne con will before ts sho repor age gi uragin	Sprite, ad Minute ales is excha ehind nparis likely e the s set ortly a t.) Ab ant's g, tho	Fanta, Maid. And Ange the sons clip year t to after sent per- ough	CEO: M lanta, G these single bottor <b>Coke</b> <b>cons</b> pany' in so repor end, - some carbo fewer	uhtar Ke A 30313. front e-digit m line is le umer s "Co me L ted to could of th nated calo	; BlackF ent. Inc.: Tel.: 40 s, we s in 2 obs in	tock, 5.5 DE. Add 4-676-21: look wth o 2015. g to es. Fo fe" pr Ameri eaded al to o alth c erages han a	% (3/14 dress: Or 21. Interr for a n bot adap or inst oduct, can n for th consum oncern s. The a typi	Proxy). The Coca-( tet: www. retur h the t to c tance, , whic mers y mers y mers sun e pro ical so	Cola Pla coca-col n to top chang the o ch is ts, an 5. by y put of rroun duct oft du	a.con mic an gin gin con nov d yea ff b din ha rinl
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Quarter     Quarter     Sector       her     30328     846       her     1969     1969       bit Due     17874     27821       INUAL RATES     Past     F       hange (per sh)     10 Yrs.     5       lss     10.5%     1       ash Flow"     9.0%     1       rrnings     8.5%     10.0%       ok Value     11.0%     1       al-     QUARTERLY SALES     1       dar     Mar.Per Jun.Per Sep.P     111       11     10545     12749     12030       112     11137     13085     12340       12     11205     13100     12800       al-     ERNINGS PER SHJ     4dar     Mar.Per Jun.Per Sep.P       14     0576     12700     12324       15     11200     13100     12800       al-     EARNINGS PER SHJ     4dar     Mar.Per Jun.Per Sep.P       11     .42     .59     .52       12     .45 <td< td=""><td>6033 31304 1933 17925 7953 27811 Past Est'c 7753 27811 Past Est'c 7953 27811 Past Est'c 7953 8.5% 8.5% 8.5% 8.5% 8.5% 8.5% 8.5% 1.5% 9.5% 8.5% 8.5% 8.5% 1.5% 9.5% 8.5% 8.5% 1.5% 9.5% 8.5% 8.5% 1.5% 9.5% 8.5% 1.5% 9.5% 8.5% 1.5% 9.5% 8.5% 1.5% 9.5% 8.5% 1.00 1.1000 1.1000 1.100 1.100 1.100 1.1000 1.1000 1</td><td>31052       2000       19801       19801       8255       30056       311:13       311:13       310:56       300:56       300:56       300:56       300:56       300:56       300:56       30:57       5:0%       6:5%       6:5%       6:5%       6:5%       6:5%       6:5%       6:5%       6:5%       Full       Year       46854       47000       49250       Full       Year       1.92       1.92       1.92       1.92       2.08</td><td>bottlers nylicer Fresca The earr prog head nega in th 7% f is t relea we v curre form volut (up luste setti The behi year</td><td>nsed bran , Dasani, Coca bings gress winds tive t hroug binoug</td><td>ors, who nds inclu glaceau a-Cola are in s wered op- ar urch q operat h. 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C Keur 16%),</td><td>Cola Pla coca-col n to top the of th is ts, an ts, an ts, an ts, an ts, an ts, an top top top top top top top top top top</td><td>a.con a.con mice an gin gin gin con nov vea ff h din ha rinl d i ha th th on th ree th</td></td<>	6033 31304 1933 17925 7953 27811 Past Est'c 7753 27811 Past Est'c 7953 27811 Past Est'c 7953 8.5% 8.5% 8.5% 8.5% 8.5% 8.5% 8.5% 1.5% 9.5% 8.5% 8.5% 8.5% 1.5% 9.5% 8.5% 8.5% 1.5% 9.5% 8.5% 8.5% 1.5% 9.5% 8.5% 1.5% 9.5% 8.5% 1.5% 9.5% 8.5% 1.5% 9.5% 8.5% 1.00 1.1000 1.1000 1.100 1.100 1.100 1.1000 1.1000 1	31052       2000       19801       19801       8255       30056       311:13       311:13       310:56       300:56       300:56       300:56       300:56       300:56       300:56       30:57       5:0%       6:5%       6:5%       6:5%       6:5%       6:5%       6:5%       6:5%       6:5%       Full       Year       46854       47000       49250       Full       Year       1.92       1.92       1.92       1.92       2.08	bottlers nylicer Fresca The earr prog head nega in th 7% f is t relea we v curre form volut (up luste setti The behi year	nsed bran , Dasani, Coca bings gress winds tive t hroug binoug	ors, who nds inclu glaceau a-Cola are in s wered op- ar urch q operat h. 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Cal-     QUARTERLY SALES (primer Sep.P)       otar     Mar.Per Jun.Per Sep.P       ot1     1035     12749       ot12     11137     13005     12340       ot13     1035     12700     12324       ot13     1035     12700     12324       ot14     10576     12700     12324       ot13     46     .63     .53       ot14     .44     .64     .54 <td>6033 31304 1933 17925 7953 27811 Past Est'c Yrs. to 1.5% 8.5% 8.5% 8.5% 8.5% 8.5% 8.5% 8.5% 8.5% 8.5% 1.5% 11037 11455 11040 12100 12100 RE A er Dec.Pei 1.3% 1445 3.39 1.41 5.56</td> <td>31052       2000       19801       19801       8255       30056       311-33       30056       30056       311-31       17-19       5.0%       6.0%       6.5%       8.0%       4.0%       Full       Year       46554       48017       46854       47000       49250       Full       Year       1.92       1.97       2.08       2.10       2.25       Full       Year       .88       .94</td> <td>bottlers nylicer Fresca The earr prog head nega in th 7% ff is t relea we v curre form volum (up luste setti The behi yearr vesti milli beve grow has whill prod offse</td> <td>nsed brain, Dasani, Dasani, Coca bings gress gress gress gress gress gress divide hroug bind bind composed ance ance g2% in the dan composed compos</td> <td>ors, when not sinclu glaceau a-Cola are in s were s were opperat h. 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(A) Based on diluted shares. Next earnings (110; '08, (27¢); '10, (3¢); '11, (8¢); '13, (18¢); '5, (27,5h, (D) In millions. (E) Reflects reclass-report due mid-October. Excludes nonrecurring (B) Div'ds historically paid about the first April, ification of sales and expenses. July (05, '20, (16¢); '00, (30¢); '01, (1¢); '05, (27,5h, (20) In millions. (E) Reflects reclass-often about the first April, ification of sales and expenses. July (02, (22¢); '03, (9¢); '04, (3¢); '05, (7¢); '06, (C) Includes intangibles. In '13: \$27.6 bill.,
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