

DISNEY (WALT) NYSE-DIS		RECENT PRICE	78.64	P/E RATIO	19.4 (Trailing: 21.6; Median: 16.0)	RELATIVE P/E RATIO	1.04	DIV'D YLD	1.1%	VALUE LINE
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TIMELINESS	2	Raised 4/11/14	High: 23.8	28.4	30.0	34.9	36.8	35.0	32.8	38.0	44.3	53.4	76.5	83.6	Target Price Range		
SAFETY	1	Raised 2/13/09	Low: 14.8	20.9	22.9	23.8	30.7	18.6	15.1	28.7	28.2	37.9	50.2	69.9	2017	2018	2019
TECHNICAL	3	Raised 3/14/14	LEGENDS												120		
BETA	1.05	(1.00 = Market)	12.0 x "Cash Flow" p sh												100		
2017-19 PROJECTIONS			Options: Yes												80		
			Shaded area indicates recession												64		
															48		
															32		
															24		
															20		
															16		
															12		
															8		

2017-19 PROJECTIONS																
	Price	Gain	Ann'l Total Return													
High	100	(+25%)	7%													
Low	85	(+10%)	3%													
Insider Decisions																
	J	J	A	S	O	N	D	J	F							
to Buy	0	0	0	0	0	0	0	0	0							
Options	0	0	0	0	0	1	0	7	5							
to Sell	0	0	0	0	0	2	0	2	5							
Institutional Decisions																
	202013	302013	402013								% TOT. RETURN 3/14					
to Buy	503	546	614								THIS STOCK					
to Sell	673	621	608								VL ARITH. INDEX					
Hld's(000)	11541811	11244881	107750								1 yr. 42.7 26.1					
											3 yr. 94.3 46.4					
											5 yr. 371.1 245.1					